

VOL. 12

PART 1

WILLIAM L. BROWN

TRANSACTIONS  
OF THE  
SOCIETY FOR BRITISH  
ENTOMOLOGY

World List abbreviation: *Trans. Soc. Brit. Ent.*

EDITED BY

J. H. MURGATROYD, F.L.S., F.Z.S., F.R.E.S.

WITH THE ASSISTANCE OF

W. A. F. BALFOUR-BROWNE, M.A., F.R.S.E., F.L.S.,  
F.Z.S., F.R.E.S., F.S.B.E.

W. D. HINCKS, D.Sc., F.R.E.S.

B. M. HOBBY, M.A., D.Phil., F.R.E.S.

G. J. KERRICH, M.A., F.L.S., F.R.E.S.

O. W. RICHARDS, M.A., D.Sc., F.R.E.S., F.S.B.E.

W. H. T. TAMS

DATE OF PUBLICATION: 22ND MARCH, 1955

Copies may be purchased from the Secretary at 454 Christchurch Road,  
Bournemouth, Hants

Price 10s. 6d. post free

# TRANSACTIONS OF THE SOCIETY FOR BRITISH ENTOMOLOGY

VOL. 12

22ND MARCH, 1955

PART 1

## THE BRITISH ANTS ALLIED TO *FORMICA RUFa* L. (HYM., FORMICIDAE)

By I. H. H. YARROW, M.A., Ph.D.

(Department of Entomology, British Museum (Natural History))

### CONTENTS

	<i>Page</i>
1. Introduction .. .. .	1
2. Definition of the <i>rufa</i> Group and Synonymy of the species ..	3
3. Notes on the Synonymy:	
(1) <i>F. rufa</i> Linnaeus .. .. .	5
(2) <i>F. nigricans</i> Emery .. .. .	9
(3) <i>F. aquilonia</i> nov. sp. .. .. .	10
(4) <i>F. lugubris</i> Zetterstedt .. .. .	10
4. Distribution of the species .. .. .	10
5. Notes on distribution and biology .. .. .	16
6. Taxonomy of the <i>rufa</i> Group .. .. .	22
7. Keys to the species .. .. .	29
(1) Females .. .. .	29
(2) Workers .. .. .	33
(3) Males .. .. .	36
8. Appendix—Donisthorpe's collection and book .. .. .	37
9. Bibliography .. .. .	45

### INTRODUCTION

Since the day when Linnaeus described an ant as *Formica rufa*, the identity of this species has been an enigma and it has been the centre of a colossal nomenclatorial tangle ever since. This chaotic state of affairs has arisen in part as a result of the widespread belief that the specimen described by Linnaeus was indeed a worker of a wood ant species and in part from the great number of names with which each member of the *rufa* group has been generously endowed.

The belief that the original description of *F. rufa* must apply to a wood ant has led some myrmecologists to apply the name to whatever species in their opinion most closely approached that description, while others have applied the name to the wood ant species most commonly encountered by themselves, wherever in the world that may be, to all intents and purposes regardless of

the original description. The confusion has been increased by Forel's belief in hybrids and by the way in which subsequent workers have accepted, and indeed elaborated it. Finally, the characters which have been used to separate the several European species of the *rufa* group are of such a nature that all manner of misidentifications are possible, with the result that published records are of very little value unless the specimens themselves are accessible; even in our own limited fauna the four species of the *rufa* group have been thoroughly confused and one, to be described here as *F. aquilonia* nov. sp., has been treated as a hybrid between "*rufa*" and "*pratensis*." The present paper, which deals with the British species only, is complementary to a longer work on the Western palaearctic *rufa* group (to be published elsewhere in the near future) in which some matters will be treated at greater length than is here necessary.

For many years it has been customary to take Forel's *Fourmis de la Suisse* (1874) as the last word in European ant taxonomy and Donisthorpe's *British Ants* (1915 and 1927) was almost entirely an adaptation of this to "fit" the British fauna (in point of fact it turns out that the British fauna was to some extent "adapted" to fit Forel's conceptions of systematics!); Sweeney's Key to British Ants (1950) though largely following Donisthorpe, introduced several creditable innovations but failed lamentably in *Formica* and Morley's British Ants (1953) does nothing to improve the situation. During the course of several years' work I have come to the conclusion that Linnaeus's original description of *Formica rufa* worker (1758) does not apply to a wood ant as generally supposed but to a *Camponotus* worker presumably selected by mistake; now although this conclusion may not find general approval there is much to recommend it for it solves certain problems, for instance the impossibility of finding a *rufa* group species to agree with the original description, and the absence of a suitable worker "type" specimen in the Linnaean Collection; at the same time, however, its acceptance raises serious problems of nomenclature since *F. rufa* L. 1758 is the type species of the genus *Formica*. I propose to deal with this in some detail under the section "Synonymy" (p. 5) despite the fact that a paper on this subject has recently appeared in the Bulletin of Zoological Nomenclature (Yarrow, 1954b), because it is of vital importance to establish the identity of this keystone to both genus and species group. Furthermore, this paper is revolutionary in that Forel's "hybrids" are allowed no nomenclatorial status for reasons which will be found under the synonymy of *rufa* (p. 5).

An essential part of the work has been to study nest series from as many sources as possible and to this end I have personally collected in many counties of England, Wales and Scotland and also in several Continental countries, and I should like to express my gratitude to the Trustees of the Godman Fund for a financial contribution towards a visit to Scotland in 1952. Through the kindness of Museum authorities and private collectors both here and on the Continent I have been able to study a wealth of material, including a number of types, without which this and the forthcoming part would have been much less comprehensive. Due acknowledgement to those not directly concerned with the British fauna will be found in the paper dealing with the Continental species, and here I should like to thank the following for their help:

The Cartwright Memorial Hall, Bradford; the University Museum, Cambridge; The National Museum of Wales, Cardiff; Dorchester Museum; The National Museum of Ireland, Dublin; The University Museum, Edinburgh; The University Museum, Glasgow; The Tolson Memorial Museum, Huddersfield; The City Museum, Leeds; The Public Museums, Liverpool; The Manchester Museum; The University Museum, Oxford; Scarborough Museum; The Yorkshire Museum, York; Capt. D. B. Baker, Mr. R. B. Benson, Mr. M. Bibikoff, Mr. H. Britten, Mr. S. C. S. Brown, Dr. J. D. Carthy, Dr. V. H. Chambers, Mr. C. O. Clark, Mrs. J. A. J. Clark, Mr. C. A. Collingwood, Mr. J. Cowley, Mr. H. W. Daltry, Dr. C. D. Day, Mr. H. M. Hallett, Mr. P. Harwood, Mr. W. E. H. Hodson, Mr. S. J. Holt, Miss B. Hopkins, Mr. A. Ibbotson, Dr. T. T. Macan, Prof. F. O'Rourke, Mr. J. F. Perkins, Mr. W. Pickles, Prof. O. W. Richards, Mr. P. R. Richards, Mr. J. P. Rogerson, Mr. A. W. Stelfox, Mr. F. W. Waterhouse, Mr. L. H. Weatherill.

#### DEFINITION OF THE *RUFa* GROUP AND SYNONYMY OF THE SPECIES

The *rufa* group contains those species of *Formica* in which the back of the head and the apex of the clypeus are entire or the former only very indefinitely emarginate, the maxillary palps fairly short and sturdy and with abundant hairs, the 5th and 6th segments each at most as long as the 2nd (cf. Yarrow, 1954a, figs. 5 and 6); male with eyes hairy and with hairs beneath the head; head of worker major usually broader than long, of worker minor usually longer than broad; workers vary greatly in size and are bicoloured, occasionally almost entirely reddish yellow or entirely black individuals occurring as rare aberrants in otherwise normal populations. These ants are the well-known wood ants, the large thatched nests of which are a feature of much of our countryside. In the British Isles there are four species, *F. rufa* Linnaeus and *F. nigricans* Emery in the south, *F. lugubris* Zetterstedt and *F. aquilonia* nov. sp. in the north and in Ireland. *F. truncorum* Fabricius, widely distributed on the Continent, and with close relatives in Spain, Tibet, China, Japan and N. America, is absent from our fauna: it belongs to a group of species with pronounced clypeal pits, long and narrow basal segments of the flagellum and with somewhat different nesting habits.

##### *FORMICA RUFa* LINNAEUS

- F. rufa* Linnaeus (1758); Fabricius 1793, 1804, Latreille 1798, 1802, Smith 1858, Saunders 1896, Donisthorpe 1915, 1927, Lomnicki 1924, Karawajew 1930, Stütz 1939, *nec* Linnaeus (= *Camponotus*).  
*F. major* Nylander 1849; Betrem 1953.  
*F. rufa* (Linnaeus) Nylander; Förster 1850 (♀), Schenck 1852, Mayr 1855, 1861, Meinert 1861, *nec* Nylander 1846.  
*F. polycтена* Förster 1850; Bondroit 1918, Betrem 1953.  
*F. truncicola* Nylander; Förster 1850 (♀), *nec* Nylander.  
*F. piniphila* Schenck 1852; Bondroit 1918.  
*F. rufa* var. *major* Nylander; Mayr 1855, 1861.  
*F. rufa rufa* i. sp. Linnaeus; Forel 1874, Adlerz 1885.  
*F. rufa* var. *rufo-pratensis* Forel (*nomen dubium*) 1874; Ruzsky 1905, Emery 1909, 1925, Wasmann 1909, Donisthorpe 1915, 1927 in pt., Stütz 1939.

- F. rufa* var. *meridionalis* Nasonov 1889; Ruzsky 1905, Emery 1909.  
*F. pratensis* var. *rufo-pratensis* Forel; Dalla Torre 1893.  
*F. rufa* Linnaeus (1758) s. str.; Ruzsky 1905, Holgersen 1943, *nec* Betrem 1953.  
*F. rufa rufa* Linnaeus (1758); Emery 1909, Wheeler 1913, Krausse 1929, Berland 1940, Gösswald 1942, Hölzel 1952.  
*F. rufa rufa* var. *rufo-pratensis* Forel; Emery 1909, Wheeler 1913, Krausse 1929.  
*F. rufa rufa* var. *meridionalis* Nasonov; Emery 1909, Wheeler 1913.  
*F. rufo-pratensis* Forel; Donisthorpe 1909, Stärcke 1947.  
*F. rufa rufa* (Linnaeus) Nylander; Emery 1915, *nec* Nylander 1846.  
*F. rufa rufa* var. *piniphila* Schenck; Emery 1915, Soudek 1922.  
*F. gaullei* Bondroit 1917.  
*F. rufa* ab. *emeryi* Krausse 1926/7, Stitz 1939.  
*F. rufa rufa rufa* Lattreille; Krausse 1929.  
*F. rufa rufa piniphila* Schenck; Krausse 1929.  
*F. rufa rufa polyclena* Förster; Krausse 1929.  
*F. rufa rufa emeryi* Krausse; Krausse 1929.  
*F. rufa* var. *nuda* Karawajew 1930; Stitz 1939, Holgersen 1943.  
*F. rufa* var. *piniphila* Schenck; Stitz 1939.  
*F. rufa rufo-pratensis major* Gösswald 1942; Hölzel 1952.  
*F. rufa rufo-pratensis minor* Gösswald 1942; Hölzel 1952.  
*F. rufa polyclena* Förster; Stärcke 1944, van Boven 1947.  
*F. rufa polyclena* var. *piniphila* Schenck; Stärcke 1944, van Boven 1947.  
*F. rufa polyclena* ab. *rufo-pratensis* Forel; Stärcke 1943b.  
*F. rufa polyclena* var. *piniphila* ab. *pratensoides* Forel; Stärcke 1943b.  
*F. rufa polyclena* ab. *bondroiti* Stärcke 1944.  
*F. polyclena* var. *piniphila* Schenck; Stärcke 1944.  
*F. rufa* Linnaeus 1761 ♀; Yarrow 1954b (*nec* ♀ = *Camponotus* sp.).

FORMICA NIGRICANS EMERY (NOV. STAT.)

- F. congerens* Nylander; Förster 1850, Mayr 1855 1861 Saunders 1880 in pt., White 1884 in pt., Betrem 1953, Yarrow 1952, *nec* Nylander 1846.  
*F. congerens* Förster ? Nylander; Schenck 1852.  
*F. pratensis* Retzius; Roger 1863 et auct. *nec* Retzius 1783.  
*F. rufa* var. *rufo-pratensis* Forel 1874 (nom. dub.) in pt. et auct. in pt.  
*F. rufa pratensis* De Geer; Forel 1874, Adlerz 1885, Saunders 1896 in pt., Donisthorpe 1912, *nec* De Geer 1771.  
*F. pratensis* Göze; Dalla Torre 1893, Bondroit 1918, Stärcke 1944, van Boven 1947, *nec* Göze 1779.  
*F. rufa pratensis* var. *truncicolo-pratensis* Forel 1874 in pt., Wasmann 1891 et seq. in pt., Emery 1909, Wheeler 1913.  
*F. rufa pratensis* Retzius; Emery 1909, Wheeler 1913, Karawajew 1930, Berland 1940, Gösswald 1942, Hölzel 1952, *nec* Retzius 1783.  
*F. rufa pratensis* var. *nigricans* Emery 1909, 1916, Wheeler 1913.  
*F. rufa pratensis pratensis* Retzius; Krausse 1929.  
*F. rufa pratensis nigricans* Emery; Krausse 1929.  
*F. pratensis* ab. *thyssei* Stärcke 1942b.  
*F. pratensis* ab. *nigricans* Emery; Stärcke 1943b.  
*F. pratensis* var. *nigricans* Emery; Stärcke 1944.

*F. (rufa rufo-pratensis) minor pratensoides* Gösswald 1951 (SYN. NOV.).

*FORMICA AQUILONIA* NOV. SP.

*F. rufa* Linnaeus (1761); Nylander in pt.

*F. rufa* var. *rufo-pratensis* Forel 1874 (nom. dub.) in pt.; Donisthorpe 1915, 1927 in pt., ? Karawajew 1930, Holgersen 1943.

*F. rufa rufa* var. *rufo-pratensis* Forel; ? Wheeler 1913 in pt.

*F. rufa* (Linnaeus) Nylander, Schenck; Bondroit 1918 in pt.

*F. rufa rufa* Nylander; ? Stärcke 1947 (boreal form).

*FORMICA LUGUBRIS* ZETTERSTEDT

*F. rufa* Linnaeus 1761; Nylander 1846 in pt. ♀ *nec* ♀, Schenck 1852, Bondroit 1918 in pt. *nec* Linnaeus.

*F. lugubris* Zetterstedt 1840.

*F. congerens* Nylander 1846; Smith 1858, Saunders 1880 in pt., White 1884 in pt. (SYN. NOV.).

*F. rufa* var. *rufo-pratensis* Forel 1874 (nom. dub.) in pt.; Donisthorpe 1915, 1927 in pt., Holgersen 1943 in pt.

*F. rufa pratensis* De Geer; Forel 1874 ? in pt., Adlerz 1885 in pt., Saunders 1896 in pt., Donisthorpe 1912 in pt., *nec* De Geer 1771.

*F. rufa* var. *alpina* Santschi 1911; Donisthorpe 1915, 1927, Krausse 1929, Stärcke 1944.

*F. rufa rufa* var. *rufo-pratensis* Forel; Wheeler 1913.

*F. rufa rufa* var. *santschii* Wheeler 1913, Kutter 1919, Krausse 1929.

*F. pratensis* Retzius; Donisthorpe 1915, 1927 in pt., ? *nec* Retzius 1783.

*F. rufa* (Linnaeus) Nylander, Schenck; Bondroit 1918 in pt.

*F. alpina* Santschi; Bondroit 1918.

*F. rufa* var. *nylanderi* Bondroit 1919.

*F. pratensis* var. *alpina* Santschi; Lomnicki 1924.

*F. rufa rufa* var. *nylanderi* Bondroit; Krausse 1929.

*F. rufa rufa* Nylander; Stärcke 1942a.

*F. rufa rufa* ab. *tir* Stärcke 1942a.

*F. rufa* var. *santschii* Wheeler; Holgersen 1943.

*F. rufa pratensis* Retzius; Holgersen 1943.

*F. rufa rufa* var. *alpina* Santschi; Stärcke 1944, 1947.

*F. rufa rufa* Nylander; Stärcke 1947, alpine form.

*F. rufa* Linnaeus 1758 s.s. Betrem 1953 *nec* Linnaeus.

*F. rufa* var. *nigricans* Emery; Betrem 1953 *nec* Emery.

## NOTES ON THE SYNONYMY

### A. *FORMICA RUFA*

#### 1. *F. rufa* Linnaeus 1761, *nec* 1758.

I need not here go into the minute details of my reasons for rejecting *rufa* Linnaeus 1758 as these have already appeared in print (Yarrow 1954b) but it is of great importance that the reasons be fully appreciated. In the first place I find it impossible to reconcile the 1758 description of the worker with any *Formica* (modern sense) for to what species can "thorace compresso . . . capite abdomineque nigris" apply?—or the 1761 supplementary description "squama intergerina ferruginea, acuminata"? Linnaeus gives in fact a very creditable diagnosis of a worker of what is now known as *Camponotus*

*herculeanus*, the apterous female of which he had described immediately before. On the other hand, his female of *F. rufa* described for the first time in 1761 is very evidently a *Formica* and not a *Camponotus* and the type of nest he mentions is not at all in agreement with a *Camponotus* species. It seems clear enough to me that in 1758 Linnaeus believed he had before him a specimen of the *rufa* group when he described *Formica rufa* but by accident had selected a superficially similar though in fact abundantly distinct species from which to make the description. Now *Formica rufa* Linnaeus 1758 has been pronounced to be the type species of the genus *Formica* and if the Rules of Nomenclature were to be rigidly applied, then the enormous genus *Camponotus* would have in future to be known as *Formica* and *Formica* as we know it would require another name; such a change is extremely undesirable and nothing short of chaos would ensue if it were put into effect, and I have therefore applied to the International Commission on Zoological Nomenclature to have the name *Formica rufa* Linnaeus 1758 put on the list of names permanently rejected in Zoological Nomenclature; if this is done, *Formica rufa* Linnaeus 1761 becomes an available name for one of the *rufa* group species, but since it was not included in the original description of *Formica* 1758 it cannot be treated as the type of the genus without the sanction of the "Commission." For the time being these matters are *sub judice*. The question of a type specimen is quite easily solved without recourse to a neotype for in the Linnaean Collection in London are certain specimens from which a lectotype can be chosen. It may be asked why these specimens have not come to light before and indeed, considering their importance, at first sight it does appear strange; but here again the explanation is simple: there is no specimen in that collection which could be the type of *F. rufa* Linnaeus 1758 if this species is interpreted in the usual way. But if *F. rufa* Linnaeus 1758 is interpreted as a worker *Camponotus*, then the specimens in the collection fall into place: a wingless female *Camponotus* as the type of *F. herculeana*, a worker *Camponotus* as type of *F. rufa* (1758) and two winged females and three males of *Formica* (modern sense) to include the male and female of *F. rufa* (1761). (The description of the worker (1761) is merely an elaboration of that given in 1758 and accentuates the "*Camponotus*" element.) The type specimen of *Formica rufa* (1761) could be a male or a female and as females show the more definite morphological characters I have temporarily selected one of the two females as lectotype. Both females belong to what is probably the commonest and most widely distributed of the European species of the group, because of which, rather than by design, it is the species most frequently attributed to *rufa* Linnaeus by European authors.

## 2. The validity of Forel's hyphenated names in zoological nomenclature.

Although I shall have more to say about these names in my second paper I cannot avoid reference to them here because Donisthorpe set the lead in this country, but I believe that Forel's whole hypothesis was misunderstood by him (and others). The problem set by *rufo-pratensis* (and the other hyphenated names too) must be considered from three angles: first, what did Forel himself intend by them, secondly, to what did he apply the name, and thirdly, how have subsequent workers applied the names. Information regarding the first can be obtained from his *Fourmis de la Suisse* (1874), regarding the second from his collection in the Museum at Geneva and from

specimens elsewhere which carry his determination. Forel's conception of species, races and "formes intermédiaires" are quite clearly given (1874: 16, etc.) and although they do not necessarily correspond to modern taxonomic categories the principle behind Forel's technique is obvious enough, i.e. different species do not interbreed though different races of the same species do, or can do, producing a hybrid population; the terminology Forel used to distinguish the hybrids followed the Swiss botanist Monsieur D. Rapin, who had adopted an abbreviated way of denoting the parentage of hybrids (cf. Forel, 1874, p. 15, footnote) with the result that Forel's *F. rufa* var. *rufopratenensis* was in effect a short way of writing *F. rufa rufa* × *F. rufa pratensis*; Forel's belief that hybrids exist in nature is apparent from time to time in his text, as, for example, when he says, "Je suppose qu'une ♀ *truncicola* ait été fécondée par un ♂ *pratensis* . . . Ses descendants seront des *F. truncicolopratenensis*" (Forel, 1874, p. 419). Forel varied these names in order to show which parent the hybrid most resembled, producing such names as *rufa pratensoides*, *pratensis rufoides*, etc., except on one occasion (p. 368) written without the connecting hyphen; a study of his table (p. 17) (reproduced *in toto* in Donisthorpe, 1927, p. 305) will show that although written without hyphen, these names are of the same standing as those with hyphen. It is not perhaps appreciated that these "formes intermédiaires" are to some extent hypothetical—witness the name *Leptothorax affino-nigriceps* (p. 86) for the hybrid of two supposed races of *L. tuborum* of which he said, "Je n'ai pas encore trouvé des formes *affino-nigriceps*, mais je ne doute pas de leur existence." I need not deal here with the genetical aspects of Forel's hypothesis but I should perhaps remark that Mendel's work on inheritance was not available to him in 1874. Some years later Wasmann bravely applied the Mendelian theory to "mixed" colonies of ants and between the years 1881 and 1915 published a number of papers on the analysis of three such colonies; I have been able to study specimens from these colonies and am of the opinion that Wasmann himself became more "mixed" than his ants! (I shall deal more fully with this matter in my second paper but would just add here that his "intermediates" appears to be such only on the trivial characters (of colour and pilosity) which he used to separate the "races.")

According to Forel, a community maintains its status as a pure race on the one hand or as the product of two pure races on the other, by not accepting back into the parent nest any female which has mated with a male from another colony (1874: 17) and that females mated away from the parent nest are very unlikely to find their way back to it (1874: 398). The morphological continuity of the community is retained, in fact, through inbreeding, even in the hybrid community (1874: 419), an hypothesis which can scarcely be accepted in view of modern knowledge of segregation, but the importance of Forel's belief is that if his observations are accurate and these supposed hybrid colonies do in fact maintain their morphological continuity over a period of years, then it is extremely improbable that these colonies are hybrids.

We have established, I think, that Forel applied a hyphenated name to a specimen not only because it looked, for example, like a *rufa* or *pratensis* hybrid (i.e. more hairy than *rufa* yet less darkly marked than *pratensis* or as dark as *pratensis* but as hairless as *rufa*) but because he believed that it really was such a hybrid. It is important to establish this point because his use of



the word "variety" as in *rufo* var. *rufo-pratensis* does not imply an aberration or abnormality as Donisthorpe in part (p. 306) and most other authors have taken it to be. Now how did Forel himself apply the name *rufo-pratensis*? I regret that I have not been able to study his collection but Dr. Betrem of Holland has very generously sent me notes made by himself when he visited Geneva, and although he and I do not entirely agree over the taxonomy of these ants it is evident that Forel's series of *rufo-pratensis* contains examples of all or nearly all the species of the European *rufo* subgroup and includes, as Donisthorpe's did nearly fifty years later, the species *aquilonia*, the workers of which, in colour and pilosity, fall between *rufo* and on the one hand *nigricans* and on the other *lugubris*. Whether or not *rufo* and the other species ever interbreed I do not know; in Great Britain the areas where cross breeding could take place are limited to one small part of Dorset where *rufo* and *nigricans* occur within about a half-mile of each other and in parts of Scotland such as the Black Wood of Rannoch where nests of *aquilonia* and *lugubris* are often only a matter of yards apart. At Rannoch I spent ten days sampling at the time the sexuals were in the nests and on no occasion did I encounter mixed populations. The whole problem of mixed nests in ants is a very complicated one, for if ants will accept mated females of other species into their nests as some authors claim, then mixed populations could occur without any question of cross-breeding and they would maintain themselves as mixed populations for so long as the female or females remained fertile. A female of one species mated with the male of another would presumably produce hybrid workers and females, the latter probably sterile, but males of her own species, and since the cross-mated female is more likely to be received into an existing nest than to start on her own, her hybrid progeny might pass unnoticed. (There is ample scope for research here but for reasons of distribution it could be carried out on the Continent more easily than in Great Britain.)

It is necessary now to deal with Donisthorpe's use of Forel's names. Apart from transcribing Forel's table already mentioned, and being at great pains to point out the value of it, Donisthorpe showed a singular disregard for the very essence of Forel's hypothesis, that is, to repeat, that *races of a species but not species themselves* can interbreed and produce intermediates, for according to Donisthorpe *rufo-pratensis* could be produced either by direct variation from *rufo* itself (as in the Isle of Wight where "*pratensis*" has never been known to occur) or (as in parts of Scotland where he believed both *rufo* and *pratensis* to occur) by "crossings between *rufo* and *pratensis* males and females" (p. 306), both *rufo* and *pratensis* being treated as distinct *species*. An examination of Donisthorpe's collection shows that his *rufo-pratensis* from S. England are all *rufo*, the series from Parkhurst Forest upon which he particularly commented consisting almost entirely of pseudogynes, a fact which he omitted to mention; from Scotland his specimens belong to a species which, although occurring not uncommonly in Scandinavia and the Alps, has been "lost" under the name *rufo-pratensis* and I am obliged to describe it here as new.

There remains the problem of the nest found by King at Nethy Bridge from which Donisthorpe (1927: 299) identified females of both *pratensis* and *rufo-pratensis*, the workers being *rufo-pratensis* "much nearer to *pratensis* than

to *rufa*"; in the University Museum, Glasgow, in the J. J. F. King Collection there are numerous specimens from Nethy Bridge of both *aquilonia* and *lugubris* determined by Donisthorpe as *rufa*, *rufo-pratensis* and *pratensis* but it is not indicated which specimens came from the same nest. Donisthorpe would have identified first the workers and these, from experience, one would expect to have been *aquilonia*, but as he does not include *rufo-pratensis* in his key to females it is impossible to guess why he separated King's examples into two groups. The specimens themselves are helpful, however, for there is no date on which females of both forms and workers of *rufo-pratensis* were taken; on the 12th of July, 1911, however, King captured four females determined as *pratensis* (= *lugubris*), one female as *rufo-pratensis* (= *lugubris*) and twelve workers as *rufo-pratensis* (= *lugubris*). I think there can be little doubt that these specimens are the ones referred to by Donisthorpe and they explode this example of mixed nests.

I can see no justification for allowing the hyphenated names any status in nomenclature: they are hypothetical names for hypothetical hybrids, the hybrid "quality" of which is related to appearance rather than to fact; they are scattered through many ant genera where they may either mask undetected species or restrict our knowledge of species variation. It would be desirable to have some, if not all, of these names permanently rejected, for the fact that the *rufa* group ants named by Forel are not racial hybrids but sympatric species does not lend any validity to these names.

#### B. *FORMICA NIGRICANS*

In 1771 De Geer published the description of an ant which he called the "Fourmi rousse des prés," pointing out that it differed so little from the "Grand fourmi des bois" (*F. rufa* s.l.) that he was able to distinguish it on biological but not on morphological characters. In 1783 Retzius latinized De Geer's name as *Formica pratensis*. In 1846 Nylander described the worker of a species close to *rufa* under the name *Formica congerens*, and in 1850 Förster described the female of what he believed to be *congerens*; in 1863 Roger synonymized *congerens* Nylander with *pratensis* Retzius. The confusion that today surrounds this species was by then well under way, for Förster's female was not of the same species as Nylander's worker and quite probably neither of them was De Geer's "Fourmi rousse des prés." However, support for Förster's species can be claimed on the grounds that the nest of this species is usually out in the open away from woods, is (therefore) usually thatched with grass stems rather than with twigs, pine needles, etc., and frequently has grass stems growing through it; all this agrees well with what De Geer wrote of his "fourmi rousse des prés" and his inability to distinguish this ant from his "grand fourmi des bois" would not be at all surprising, especially if the latter were *F. lugubris*. On the other hand, the description of the nest applies equally well to *Formica exsecta* or *F. pressilabris* or even to *F. suecica*, species likely to be more abundant than Förster's *congerens*, though here one is faced with a considerable difference in head shape which I find hard to believe De Geer would not have noted. Dr. Betrem has pointed out to me that De Geer's "fourmi noir et luisant" is most probably *Lasius* (*Dendrolasius*) *fuliginosus* and that if this is correct, then De Geer failed to comment on the remarkable head of that species also. Now if De Geer's descriptions are inaccurate to this extent there can be very little point in

trying to establish anything definite about either of his species. The transfer of the name *pratensis* from the *rufa* group to the *exsecra* group would be most undesirable yet its retention in the *rufa* group can lead only to further confusion; it seems advisable, therefore, that the name should be suppressed by its inclusion in the "Official index of rejected and invalid specific names in Zoology." The next available name is *nigricans* Emery 1909, originally described for a southern "form" of "*pratensis*."

This species was first recorded as British from Bournemouth, under the name *F. congerens* Nylander (Smith, 1865) and thus, due to Förster's interpretation of that species, immediately confused with the species recorded under that name from Scotland.

#### C. *FORMICA AQUILONIA*

The discussion on Forel's hyphenated names leaves little to be said regarding this species. It is unfortunate that a new name must be created for a species which has been known for so long and it will probably be found that similar action is required when the various interpretations of some other Forellian hybrids are investigated. Although Donisthorpe from time to time identified specimens of this species as "*rufa*" and "*pratensis*," *rufa-pratensis* is the most common and *lugubris* was not included in the series of *rufa-pratensis* in his collection (cf. p. 38).

#### D. *FORMICA LUGUBRIS*

The type of this species is a male from Ofotonsfjord, N. Norway, in Zetterstedt's Collection at Lund. So far as we are concerned in the British Isles, this species has been known as *F. rufa*, *F. rufa* var. *alpina* (later var. *santschii*), *F. congerens* and *F. pratensis*; most records of these names from Scotland apply to this species while those that do not, apply to *aquilonia* but in no case to *rufa*. The species was first recorded as British under the name *F. congerens* (Smith, 1858) from a male taken near Loch Rannoch, Perthshire, and later confused with what was believed to be *F. pratensis* from the extreme south of England.

### DISTRIBUTION OF THE SPECIES

The distribution of the four species in the British Isles is of extreme interest but cannot be properly assessed except as a part of their whole range. This I propose to illustrate in my second paper and here I propose to discuss the subject only briefly.

In the map and the lists which follow I have indicated by means of an\* the localities from which I have actually seen examples, either alive in the field or as museum specimens: some of the localities such as Kensington Gardens and Hampstead Heath are taken from very old publications and it is certain that in some of these the ant colonies no longer exist. In certain parts of the country, for example the south, south-west, south midlands and East Anglia, experience has led me to believe that all published records, no matter under what name, must refer to *F. rufa*, with the exception of the Bournemouth district of Hampshire and the Wareham district of Dorset, where some old records refer to *F. nigricans*. Similarly in the extreme north of England, with the exception of a small area north of Keswick in Cumberland, I believe all records refer to *F. lugubris*. In Scotland the position is not so simple, for both *F. lugubris* and *F. aquilonia* are now known to occur together in a number of

localities and may well do so in others; I have therefore listed the localities from which each species is known from specimens and I have added, as a separate list, the localities from which the exact identity remains unknown. In this way I hope that subsequent collectors may be able to reach more definite conclusions than I am able to do now. In Ireland the position may be somewhat similar and I have treated it as though it were but at the present time *aquilonia* is known only from Armagh in the north. I should point out that although Donisthorpe listed records of *F. rufa* from both Scotland and Ireland and indeed identified specimens from those countries as such, this species is not known from either country and why he did not treat these as "*pratensis*" remains a mystery.

#### I. *F. RUFA*

*Bedfordshire.* Clophill\*, Moulden.

*Berkshire.* Aldermaston, Bradfield, Burghfield\*, Crowthorne\*, Finchampstead\*, Mortimer\*, Padworth\*, Penny Hill\*, Tubney\*, Windsor Forest\*, Wokingham.

*Brecon.* Ystradfelte\*.

*Buckinghamshire.* Brickhill\*, Burnham Beeches\*, Stoke Green\*.

*Cardiganshire.* Devil's Bridge\*.

*Cornwall.* Bishop's Wood\*, Blackdown Lane\*, Grampond Road, Idless\*, Truro.

*Cumberland* (see also under *F. lugubris*). Bassenthwaite\*.

*Devonshire.* Ashton\*, Bickley Vale, Bovey Tracey\*, Bridford Wood, Buckfastleigh, Buckland in the Moor\*, Budleigh Salterton\*, Clifford Bridge, Croyde, Dawlish\*, Exeter, Exmoor\*, Exmouth\*, Gidleigh Park, Haldon Moor, Holne Bridge, Kingsteignton\*, Lustleigh\*, Lustleigh Cleave\*, Marsh Mills, Shaughbridge, Stoke Wood, Teignmouth\*, Virtuous Lady Mine, Webburn Valley.

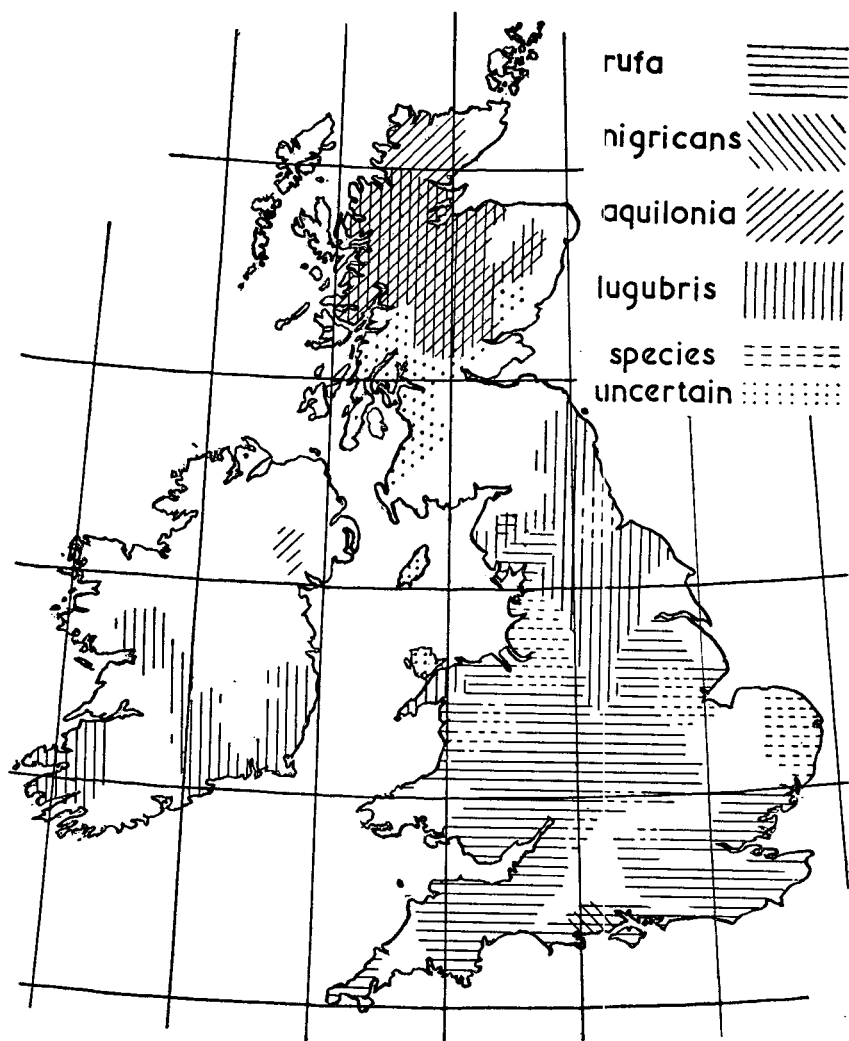
*Dorset* (see also under *F. nigricans*). Affpuddle, Bere Heath, Blandford\*, Bloxworth, Broadstone, Branksome Chine\*, Bovington Heath, Bushey, Cannon Hill\*, Clyffe, Cold Harbour Common\*, Coombe Heath, Coombe Keynes, Corfe, Dudsbury, East Stoke, Galton, Glanvilles Wootton, Gore Heath\*, Grange Woods, Godlingstone Heath, Higher Brockhampton, Highwood Heath, Holme Heath, Holnest, Hyde, Lulworth, Lytchett Minster\*, Middlebere Heath, Morden\*, Newton Heath, Osmington\*, Owermoigne Heath, Parley Heath, Poole\*, Puddletown Heath, Redbridge, Rempstone Heath, Sandbanks\*, Slepe Heath, Stoborough Heath, Studland Heath, Wareham\*, Warmwell, West Knighton, West Moors, Wimborne\*, Wool Barrow, Wool Heath, Wytch Heath, Yellowham Heath.

*Essex.* Billericay\*, Birdbrook, Chantry Wood\*, Colchester\*, Hockley, Houghton\*, Lee-on-Sea\*, Lingwood Common, Little Baddow, Southend, Sparkey Wood\*, Walthamstow, Wickham Bishops\*, Woodham Walter Common.

*Flint.* Llangollen\*.

*Glamorgan.* Briton Ferry, Castell Coch\*, Cwrt-y-ala, Portneath, Swansea, Taff's Well\*.

*Gloucestershire.* Bailey Brooke\*, Birdlip, Chalford, Cheltenham, Cirencester Park, Coldwell Rocks, Daglingworth\*, Dean Forest\*, Great Doward,



Map showing the distribution of *Formica rufa* and its allies in the British Isles.

Dursley, Gorsley, Micheldean, Newent Woods\*, Much Marcle, Sapperton, Sheepscombe\*, Slad Valley, Stinchcombe Hill, Symonds Yat\*, Westbury, Woodchester\*, Wooton-under-Edge\*.

*Hampshire* (see also under *F. nigricans*). Amberwood\*, Avon Heath, Barnsfield Heath\*, Basingstoke, Beaulieu\*, Boldre Wood, Bournemouth\*, Bransgore\*, Brockenhurst\*, Broomy, Burley\*, Chandler's Ford\*, College Woods\*, Denny, Eastleigh, Farnborough, Fleet, Fordingbridge, Godshill, Harewood Forest\*, Hartley Wintney, Hasley, Hawley, Headley, Highland Water, Holiday Hill, Holmhill, Holmsley, Hurn, Island Thorns\*, Knightwood, Lady Cross\*, Little Linford\*, Long Sutton, Lyndhurst\*, Mark Ash\*, Marlboro' Deepes, Milkham\*, Minstead\*, Oakley, Pamber Forest\*, Petersfield, Picket Hill, Pound Hill\*, Ramnor Enclosure, Rhinefields\*, Ringwood\*, Roe Wood, Royden, Swanmore, St. Leonard's, Sloden, Sopley Heath, Southampton, Sway\*, Talbot Woods\*, Tunworth, West End\*, Wilverley Enclosure, Wolmer Forest, Woodforde.

*Hereford*. Buckton\*, Haugh Wood\*, Hollybush Hill, Leominster, Woolhope.

*Isle of Man*. Mentioned but without reference in Nelmes, 1938.

*Isle of Wight*. Firestone Copse, Landslip\*, Norton, Parkhurst Forest\*, Shanklin Chine, Ventnor, Woolton\*.

*Kent*. Benenden\*, Bexley Heath, Biddenden\*, Blean Wood, Bredhurst, British Camp\*, Brogues Wood\*, Canterbury, Chatham, Chattenden, Chiddingstone, Darenth\*, Fox Cross\*, Goddard's Green\*, Hawkhurst, Hempstead Woods, Herne Bay, Huntingfield, Kingsgate, Maidstone, Oldbury\*, Rainham Park, Rochester, Sheppey Cliffs, Swanscombe, Throwley, Westerham\*, Whitstable\*, Yelstead Woods.

*Lancashire*. Brathay Hall Woods\*, Carnforth, Grange over Sands\*, Windermere\*, Holker Hall, Satterthwaite, Silverdale, Warton Woods.

*Leicestershire*. Buddon Wood\*, Charnwood Forest.

*Lincolnshire*. Coningsby\*, Doddington Wood, Horncastle Spa, Skellingthorpe, Tumbly.

*Merioneth*. Barmouth, Fairbourne, Towyn\*.

*Middlesex*. Enfield, Hampstead Heath\*, Highgate, Kensington Gardens, Stanmore\*, Wanstead, Winchmore Hill\*.

*Monmouth*. Cussop Dingle, Llandogo\*, Penhow, Stoke Edith, Tintern\*, Trelleck\*.

*Northamptonshire*. Harlestone\*, Helpstone, Thornhaugh.

*Nottinghamshire*. Sherwood Forest, Thorney Wood, Wigsley Wood\*.

*Radnor*. Stanner Rocks\*.

*Shropshire*. Bridgenorth, Farley Common, Lyth Hill\*, Shirlett, Wyre Forest (west part)\*.

*Somerset*. Bristol, Brockley, Horner's Wood\*, Limpney Stoke, Longthorn Woods\*, Minehead, Porlock\*, Stonehouse, Street.

*Staffordshire*. Burnt Wood\*, Cannock Chase, Eccleshall, Hopwas Wood, Moddershall.

*Surrey*. Ashstead, Bagshot, Blackheath, Byfleet\*, Camberley\*, Catford, Chobham\*, Cobham\*, Elsted\*, Esher Common\*, Farnham, Holmbury, Horsell, Jumps Estate, Guildford, Limpsfield\*, Long Cross, Milford\*, Ockham\*, Oxshott\*, Pyrford, Reigate, St. George's Hill, Shere, Thursly Common\*, Weybridge\*, Wisley\*, Woking\*.

*Sussex.* Ashling, Balcombe Forest\*, Battle, Bexhill, Bolney Woods, Brighton dist., Champs\*, Coldwaltham\*, Cross in Hand, Crowborough, Eridge, Felcourt Heath, Fittleworth, Graffham, Guestling, Lewes, Midhurst, Hastings, Pulborough, Storrington\*, Tilgate Forest\*, Tunbridge Wells\*, Vetching Wood, West Hoathly, Worth Forest.

*Warwickshire.* Edgbaston, Hay Wood\*, Knowle, Sutton Coldfield, Tamworth.

*Westmorland.* Arnside, Storth\*.

*Wiltshire.* Rabley Wood and West Wood, Marlborough, Selwood Forest, Whetham.

*Worcestershire.* Bewdley\*, Shrawley, Trench Wood\*, Wyre Forest (east part)\*.

Counties from which wood ants, presumed to be *F. rufa*, have been recorded but from which no specimens have been seen:

*Cambridge.* Gamblingay.

*Cheshire.* Delamere Forest, Dunham Park.

*Norfolk (East).* Edwards' MS., 1911, locality unknown.

*Oxfordshire.* Caversham, Elsfield, Shotover Hill.

*Suffolk.* Assington Thicks, Bentley Wood, Holbrooke Park, Ipswich.

## 2. *F. NIGRICANS*

*Dorset.* Bloxworth, Morden\*.

*Hampshire.* Bournemouth\*.

## 3. *F. AQUILONIA*

A. Scotland.

*Aberdeen.* Bannockbui Forest\*, Braemar\*, Linn o'Dee\*.

*Inverness.* Aviemore\*, Kincaig\*, Nethy Bridge\*, Rothiemurchus\*.

*Nairn.* Culbin Sands\*, Dunphail\*.

*Perth.* Chuallaich\*, Pass of Leny\*, Rannoch\*, Tyndrum\*.

*Ross.* Baddagyle\*, Inverpolly\*.

*Sutherland.* Shin Valley\*.

B. Ireland.

*Armagh.* Churchill\*.

## 4. *F. LUGUBRIS*

A. England and Wales.

*Carnarvon.* Beddgelert, Bettws-y-Coed, Llanberis, Trefiew, Crafnant\*.

*Cumberland* (see also under *F. rufa*). Ashness Wood\*, Coldbeck, Dunnerdale\*, Lodore\*.

*Denbigh.* Deganwy, Taly-Cafr\*.

*Derbyshire.* Alderwasley\*, Ambergate\*, Chesterfield\*, Cromford\*, Grindleford, Hathersage\*, Little Eaton, Longshore Woods, Via Gellia\*, Wirksworth\*.

*Durham.* Chopwell Woods, Gateshead, Gibside, Howgill, Shotley Bridge, Staindrop, Winlaton.

*Northumberland.* Broomley, Corbridge\*, Dipton, Dilston, Harbottle, Holy-stone, Lemmington Wood, Morpeth, Hexham\*, Slaley, Styford, Whitley, Yardhope.

*Yorkshire.* Baysdale, Bingley, Commondale\*, Dalby Valley, Denby Dale\*, Farndale, Fryaton, Glaisdale, Grassington, Hardcastle Crags\*, Hebden

Bridge, Pickingill, Ravensgill, Riccal Dale\*, Scarborough, Silpho Moor\*, Langdale End, Levisham Woods, Littlebeck, Newton Dale\*, Pateley Bridge, Pickingill, Ravensgill, Rical Dale\*, Scarborough, Silpho Moor\*, Sprotboro Woods\*, Upper Wharfdale, Wakefield dist., Wentbridge, West Ayton, Wharnccliffe Crags, Wilsden.

Not seen but presumably this species:

*Anglesey*. Garth Ferry-Beaumaris Road.

#### B. Scotland.

*Aberdeenshire*. Balmoral\*, Braemar\*, Linn o' Dee\*.

*Inverness*. Aviemore\*, Greenloch\*, Loch Garten\*, Nethy Bridge\*.

*Nairn*. Brodie\*.

*Perth*. Rannoch\*.

*Ross*. Corrie Valighan\*, Garve\*, Inchbae\*.

#### C. Ireland.

*Galway*. Woodford\*.

*Kerry*. Derrycunniny\*, Muckcross\*.

*Tipperary*. Ballinacourty\*.

*Waterford*. Kilmacomma\*.

*Wexford*. Killoughrum Forest\*.

*Wicklow*. Devil's Glen\*.

Recorded Scotch localities from which specimens have not been seen:

*Aberdeen*. Ballater, Brig of Gairn, Craig Gowan, Deeside, Garmaddie, Glen Lui, Invercauld.

*Argyll*. Ardnamurchan, Armidale Wharf, Colintraive, Loch Awe, Loch Riddon, Loch Tyne, Loch Sween, Strontian, Sunart, Tighnabruaich.

*Ayrshire*. Auchincruive, Barrhill, Dalmellington, Dunure, Kilmarnock, Mauchlin, Mochrum, Girvan Water.

*Dumbarton*. Inchtavrennach.

*Elgin*. Grantown, Logie.

*Forfarshire*. No exact locality.

*Inverness*. Abernethy Forest, Ben Nevis, Fort William, Glenmore Forest, Glen Urquhart, Loch an Eilean, Loch Hourn, Loch Ness, Strathglass, Strath Affric.

*Kinross*. Blair Adam Estate, Cleish Castle.

*Perthshire*. Aberfoyle, Brig o' Turk, Cambusmore, Cammorhauren, Comrie, Coninish Glen, Glen Suie, Killiekrankie, Killin, Loch Ard, Loch Tummel, St. Filans, Trossachs.

*Renfrew*. Paisley.

*Ross*. Loch Scalpey, Norvar.

*Stirling*. Rowardennan.

*Sutherland*. Annat Woods, Glen Alladale, Inveran, Invershin, Loch Shin, Strath Vaich.

Recorded Irish localities from which specimens have not been seen:

*Kerry*. Killarney, Parknasilla, Rossbehy, Valentia.

*Waterford*. Clonmel.

*Wicklow*. Annamore, Clara.



## NOTES ON THE DISTRIBUTION AND BIOLOGY OF THE SPECIES

### I. *F. RUFA*

*F. rufa* occurs over a large part of Europe extending south to Central Spain and north to Scandinavia where it seems that it does not extend further north than the 64° parallel, about 10° further north than it does in England. It is a common object of the countryside in many of our southern counties but in the Midlands it occurs only sporadically and only just overlaps the more northern *F. lugubris* in Cumberland; in Wales it is really abundant only on the wooded slopes of the Wye Valley although it occurs here and there throughout that country. It is generally looked upon as an insect of sandy conifer-clad country but it is not at all restricted to such places and is equally, if not more, abundant in birch and oak scrub and occurs also, though perhaps less frequently, in beech, holly, hazel and mixed woodlands. Very damp badly drained woodlands are not suitable for this species, nor are very dense coniferous woodlands, where the canopy obscures sunlight and in such places nests are found only at the sides of rides or in clearings. Soil type does not seem to be unduly important so long as drainage is good but I do not know of any nests on chalk. Hillsides facing south are probably the most favoured situations except in the sandy heaths of S. England where even flat land drains quickly and is exposed to the warmth of the sun throughout the day. The occurrence of *F. rufa* in Cumberland is extremely interesting; the locality, Bassenthwaite, on the SW. facing lower slopes of Skiddaw, overlooking the northern extremity of Derwentwater is quite unlike the slightly more southerly and rugged Ashness Wood and Lodore where *lugubris* abounds; the *rufa* colonies at Bassenthwaite are relatively low down, some in fact are in the hedge beside a meadow at the same level as the lake. The nearest *rufa* nests I know are beside Lake Windermere, several miles to the south. In four different places I have climbed these slopes, so steep in places that one progresses slowly from tree to tree, but wood ants do not occur at any altitude and my hope of finding *rufa* and *lugubris* side by side was not gratified; here, in a "pocket" of *rufa* surrounded (albeit at some distance) by *lugubris*, there seems little likelihood of the type of "crossing" that Forel and Donisthorpe claimed. It will be seen from the map that the more northern species, *lugubris*, extends down the Pennines almost to Derby and one might expect peripheral areas of overlap here and also around Snowdonia but my experience is that *rufa* never does occupy territory sufficiently close to that of *lugubris* to make hybrids even a remote probability. I have been unable to see any specimens from S. Lancashire and Cheshire but there seems no reason to believe them other than *rufa*. It is possible that there will be found specimens from these areas in Willoughby Gardner's collection recently arrived at the National Museum of Wales. The number of wingless and therefore presumably mated and returned females in *rufa* nests can be very great and in a fair sized nest 100 or more is nothing unusual but whether these all lay during the same season I do not know. The nest dome may be of almost any shape or size dependent very largely upon the site and the available material—broad flat nests in open places when bracken is the major element of the thatching material, narrower and more conical domes when twigs and pine needles are used, taller when this is an advantageous way of

obtaining more sunlight, smaller when in situations exposed to wind and rain. (This applies to *aquilonia* and *lugubris* also and any attempt to separate these three species by the shape of their nests is doomed to failure, as Creighton (1940) found for North American species.) Gösswald in Germany on the other hand correlates nest shape and certain other biological observations with various forms of *rufa*; for instance the nest of *rufa rufa* usually stands by itself, is tall, made of coarse twigs in deciduous or mixed woods and usually has no pathways, has but a single female and is consequently only sparsely populated; the nest of *rufa* var. *rufo-pratensis major* is flatter, often somewhat elliptical in outline, is most frequently in coniferous woods, the nest material is finer than in *rufa-rufa* and there is sand thrown out from the subterranean part of the nest, there are usually some branch nests and broad pathways to nearby trees, there are several females (up to 20) and consequently the nests are well populated; in *rufo-pratensis minor*, Gösswald recognizes a pine and a spruce race, the former making flat nests in open places, but tall ones in more shaded situations; there are rarely pathways to trees but often very broad ones connecting the often very numerous branch nests, between which there occurs exchange of females, brood and workers. The spruce race on the other hand builds steeper sided domes below which the ground is much excavated with consequent throwing out of sand; pathways run to trees but are not so pronounced as in *rufo-pratensis major* and there are numerous branch nests and as in the pine race there are many females (200-5,000) and workers. Gösswald's work is very interesting but it does not fit in at all nicely with *rufa* in Great Britain, where as I have stated earlier, nest shape seems to be a function of the habitat and not of the ant. Furthermore, our *rufa*, on account of the large number of females present together in a nest could be only Gösswald's var. *rufo-pratensis minor* (presumably the pine race, because native spruce does not exist in this country and the ant does not, or apparently does not, occur in the cultivated stands of that tree) which, however, most populations cannot be on account of the thoracic markings. Gösswald kindly sent me several samples of *rufa rufa* and *rufo-pratensis minor* but I am unable to distinguish them structurally from our *rufa*. Now while I do not dispute the value of biological observations as recorded by Gösswald and others, they should not be allowed to override morphological affinities nor to dictate the limits of systematic entities; for example, Gösswald's *rufa pratensis* and *rufa rufo-pratensis minor pratensoides* are in my opinion morphologically identical and very distinct from his *rufa rufa* and *rufa rufo-pratensis minor*; "*pratensoides*" is linked to *rufa (rufo-pratensis)* rather than to "*pratensis*" on account of its nest-dome which was constructed largely of spruce needles in the manner of *rufa*; if populations which behave somewhat aberrantly (and this can be measured only by our knowledge of the species over its whole range) require names then those names must be based on the species and not on the behaviour or the value of the observations will be lost without access to the specimens.

The fascinating problem of colony founding in these ants is still very imperfectly understood and speculation based on very doubtful evidence has done little to assist, while laboratory experiments on queen acceptance show only what can happen under laboratory conditions. One thing, however, that must be evident to all who study these ants in nature, is that no matter

in what way or by what means new nests are begun, their number in any locality must be infinitesimal compared with the number of virgin females available as potential nest starters. When Wheeler (1904) put forward the theory that *rufa* group females were incapable of starting up nests on their own but would prove to be temporary parasites in nests of *F. fusca* and allied species, he could little have guessed how quickly it would become acclaimed an established fact; it is not an established fact even today and if colonies can start in this way there must be some very great barrier to their success or the distribution of the nests in many areas would take on a very different appearance. The occasional discovery of *rufa* group females presumed to be about to enter *fusca* nests or even established with brood within *fusca* nests proves only that under certain (but unknown) conditions nests might be established in this way but I do not know that any of these embryonic *rufa* nests has been followed into maturity. The presence of large numbers of dealate females together in isolated nests implies that some at any rate of the mated females must either return to the parent nest or perhaps never leave it but it is very improbable that those which fly away ever find their way back. The peculiarly restricted distribution of nests in one small part of an apparently homogeneous area has brought forth the very plausible theory that some of these nests must be of off-shoots or branch nests of others and are populated by females and workers which have moved out from the parent nest; that such groups of nests are closely related I think there can be no doubt, for they live on peaceful terms with each other and are frequently connected by pathways, but that these branch nests arise in the way just described is not I think proven and at least as likely a way is for mated females which have descended within the foraging range of the group of nests to start up new nests with the aid of the workers which will have been attracted to them; such a method would, however, produce a far greater rate of increase than is ever the case unless here also is some barrier to successful establishment, for example if the workers were to desert the new nest and return whence they had come.

The artificial introduction of wood ants has been used to explain their existence in private parks and such places where the cocoons are dug out and fed to pheasants but I think such a theory must be viewed with suspicion, for although transplanted colonies will sometimes appear to settle down for a short time, they do not survive for long (especially when being fed to pheasants, one would imagine) and it is hard to believe that a gamekeeper armed with a sack and a spade can succeed where forest hygiene experts on the Continent encounter so many difficulties. The little "pocket" of *rufa* in Cumberland at first thoughts might be explained as an artificial introduction but further consideration makes this seem very improbable for why should this species have been introduced instead of the locally abundant *lugubris*? Continental workers have progressed a long way towards being able to establish at will colonies which will thrive but the fact remains that we still do not know in what manner the original member of a group of nests comes into being under natural conditions. Not one of the European species of the *rufa* group has the reduced body-size of the females of the North American *microgyna* group which are proven temporary social parasites, nor the remarkable pilosity of certain females of the *rufa* group in that country

which are to be suspected, if not conclusively proven, temporary parasites nor the agility of the diminutive females of proven parasitic species in this and certain other genera, necessary no doubt for self-preservation during the initial stages of colony founding in this way. The answer to this intriguing and important problem will be found only by observations in the field, not, I think, by laboratory experiments and very definitely not by writers prepared to embellish and present as facts the unproved theories of their predecessors.

## 2. *F. NIGRICANS*

On the Continent this species has a distinctly southerly range, being rare in south Scandinavia and south Finland but abundant throughout France, the Channel Islands (where it is apparently the only representative of the group), Holland, Western Germany, Switzerland, Austria and parts of northern Italy. Its occurrence in Hampshire and Dorset but nowhere else in Great Britain suggests that here it is at the western extremity of its climatic tolerance and the fact that it is today known from a single colony only in the same wild open heathland where, if older authors were correct, it was at one time abundant, suggests that before long we shall lose this relic of a warmer climate. British *F. nigricans* is an ant almost certainly absent from most modern collections and even in those made at the end of the last century and early in the present one it was rarely represented; its occurrence in the Bournemouth district was first recognized in 1864 and thirty years later Farren White (1895) referred to it as being "the common wood ant at Bournemouth"; he was mistaken, however, for many of the supposed *pratensis* workers are no more than rather hairy *rufa*. My rediscovery of this species in 1951 is an interesting example of good luck—I visited Dorchester Museum in order to see a female taken in Dorset about forty years ago by the late Dr. F. H. Haines; on seeing the locality on the date label I at once visited Dr. C. D. Day, who I knew had been a collecting companion of Haines, and who was able to tell me which part of the enormous heathland near Wareham was particularly favoured by Haines. The same afternoon I went to this area and within a few minutes found a small nest among the coarse grass and low gorse. My next visit was in the following spring when I found a second but somewhat aberrant colony only a few hundred yards from the original nest but although I have visited the area many times since and have spent many hours searching I have failed to find another. The first nest was very small and I could cover it completely with my hat and it might not have been very old; during the late summer of 1953 it moved about five yards and on opening up the grass-stem dome I found a female which, perhaps unfortunately, I took; when I visited the area in late summer of 1954 the nest and its occupants had disappeared entirely. I suspect that this colony had but a single female and being either very young or in the process of dying out, was unable to stand the loss of the queen. During the summers of 1952 and 1953 the nest contained worker pupae but I never saw a sexual pupa or adult whereas in the aberrant colony there were hundreds of both males and females in June of both years. The aberrant nest is of very different appearance for it is in a bank with only scanty thatch on the top but plenty down the side of the bank into the ditch bottom. The material of the dome is largely heather flowers. It is a very populous nest and although for very obvious reasons I have never dug into it to look for females I find it hard to believe that there

are not several (I have experienced great difficulty in finding the old females in nests of this and an allied species, *F. cordieri* Bondroit, both in France and in Spain, though in both countries nearby nests of *rufa* contained large numbers of females). There is no doubt, I think, that *nigricans* nests, which on the Continent are frequently found singly though often not far from a *rufa* nest (*nigricans* frequently nests in the roadside grass verge), are reluctant to accept back fertilized females, yet from the large numbers of young females they produce and the frequent occurrence of single nests it appears that they do not or only rarely increase by branch nests, and likewise newly mated females either alone or in small groups find it difficult to start up new nests in the vicinity of the mother nest. For all his experience of this species, Donisthorpe had no female in his collection and his remarks about the nest founding, number of females, etc., all refer to *lugubris*. Donisthorpe quotes Wheeler (1910) regarding the existence of covered pathways leading from one nest to another in southern Europe but he makes no reference to their presence in the group of nests he found at Bournemouth in 1925; pathways ran from the first nest I found in Dorset where the nest was in very thick herbage beneath which a stream of ants could be followed to a nearby tree; the second nest on the other hand was in much more open ground and I saw no such pathways. It has been said that this species has perhaps the most irregular swarming period of all ants (Forel, 1875); in Dorset males and females were together in the nest in June, 1952 and 1953, and Beck found males in Donisthorpe's 1914 nest in the same month.

### 3. *F. AQUILONIA*

This species appears to have an even more northerly range than *lugubris* and although it occurs in the Alpine regions of Europe as well as in Scandinavia and Finland, from the very few specimens I have seen it seems likely to be much less abundant. In Ireland it is known from a single locality in Armagh (1896 and 1933) which is the most northerly *rufa* group record for that country; Stelfox (1927) points out that these specimens are much smaller than all others in the Dublin Collection. It does not penetrate into England at all. In Scotland, where at Rannoch I have been able to study it living side by side with *lugubris*, I was unable to detect any constant difference in position, size, shape, etc., of nest, though I could always recognize *lugubris* by the black mass of large workers protecting the top of the nest, an interesting example, perhaps, of division of labour between large and small workers not shared by *aquilonia*. Through the kindness of Mr. S. J. Holt, then of the Nature Conservancy and stationed in Edinburgh, I was able to visit an area of the old Caledonian Forest near Tyndrum in Perthshire where every nest sampled proved to belong to this species. The majority of the nests were about three feet tall with a basal circumference of about ten feet and pointed at the top, unlike most of the nests of *lugubris* at Rannoch, the tops of which were flat or even somewhat concave and of about six inches diameter. I have not seen *aquilonia* away from trees and the nests at Rannoch in open country all proved to be *lugubris*.

Since a detailed diagnosis of this species will be found in my keys and illustrations I see no necessity to give a formal description of the holotype female; this specimen is in the British Museum (Natural History) and is one

of a series of fifty females and a greater number of workers from a nest in the Black Wood of Rannoch, Perthshire, Scotland, 10.6.1952.

#### 4. *F. LUGUBRIS*

On the Continent this species has a much more northerly distribution than *rufa*, occurring in Scandinavia, Finland and the great mountain ranges of France, Italy, Switzerland and Austria. It is the "*rufa*" of Snowdonia, northern England, southern Ireland and Scotland, where it shares with *aquilonia* the honour of clearing the relics of the Old Caledonian Forest of many insect pests. Quite obviously its requirements of sunlight and its tolerance of long cold wet winters are very different from those of *rufa*; evidently it can survive several months under deep snow and in the Black Wood of Rannoch, if not elsewhere, summers whose rainfall exceeds all imagination. It will be seen from the distribution map that the more southerly records of wood ants in Scotland are unsupported by specimens; there seems no reason to doubt that both *lugubris* and *aquilonia* will be found to occur in the areas north of the Clyde but in the West Ayrshire localities recorded by Clark (1910) the possibility of *rufa* itself occurring cannot be overlooked; all attempts to locate Clark's collection have failed and I was unable to find a nest in any of these places when I visited them in 1952; it would be extremely interesting to see specimens from this area because it differs in several respects from the rugged mountainous more northern parts of Scotland and is I think the only part of that country in which *rufa* is at all likely to occur. Nests of *lugubris* are usually smaller than those of *rufa* and their occupants spend a great deal of their time repairing damage due to wind and rain; in Yorkshire and Derbyshire I noticed that the average size of nest was well below that of *rufa* in most southern localities but this I believe to be entirely due to lack of shelter and nests in the lee of rocks and trees were usually well above the average. The nests vary a great deal in size and shape, are frequently partly overgrown with *Vaccinium* and are frequently in extremely damp marshy places where the investigator requires waders rather than "Wellingtons." In June, 1952, males and females were in the nests in abundance, unlike neighbouring nests of *aquilonia* from which most of the males had already flown; pronounced pathways run from the nests when these are in close herbage (heather or coarse grass, etc.) but are absent when the nests are on a carpet of pine needles (this probably accounts for Donisthorpe's statement (1927: 308) that there were no pathways running from the nest of *rufa* var. *alpina* (= *lugubris*) which he found at Rannoch in 1911). In Derbyshire I found a small nest containing nine wingless females and perhaps three hundred workers placed in the bed of a stream, the subterranean part of the nest being sodden. In Riccaldale in Yorkshire many of the domes were large and constructed of bracken and could not have been distinguished from the *rufa* nests of south England, while at Helwith Bec in the same Riding the nests were all very small, about eighteen inches in diameter and not more than twelve inches tall. This species seems particularly fond of nesting near water but it will thrive well away from it, perhaps because the rainfall of the mountainous districts it inhabits is sufficient for its humidity requirements.

The mating of this, and of the other *rufa* group species, remains a mystery; For all their long experience of these ants, the most Forel and Donisthorpe

could do was to offer certain suggestions and that is as much as I can do now; Forel had never seen copulation taking place but believed that it did not take place in the air but probably in the tree-tops and on the hill-tops, while Donisthorpe recorded having seen it on one occasion only, when it took place in the middle of the afternoon on a heap of sawdust at Aviemore in Scotland. As Forel pointed out, if copulation takes place on the nest-dome itself then females of one nest would be obliged to mate only with males from the same nest, for the workers would not tolerate a male from another (and therefore the hybrids in which he so firmly believed could never come into being). Now since it is so rare an occurrence for even the most persistent observer to see these ants copulating, I think it may be assumed that this act must take place at a time or in a situation inconvenient to the observer, and perhaps inconvenient also to the ants themselves, for a great wastage of females through failure to achieve fertilization would to a great extent account for the relative stability of the number of nests in any one area; Forel's suggestion of tree-tops as a likely site would be well worth following up for if copulation does take place up above the parent nest or group of nests, as it very well could in *rufa*, *aquilonia* and *lugubris*, it is easy to see how fertilized females could return, at any rate to the same group of nests, while in the case of *nigricans* whose nests are frequently well removed from the nearest tree, and the isolated single nest is the rule rather than the exception, how very remote indeed would be the chance of the flying females encountering the males at all, let alone being able to return to the parent nest after fertilization.

### TAXONOMY OF THE RUFA GROUP

The morphological characters used in this paper are very different from those used by Forel and Donisthorpe and some explanation for such a radical change seems necessary. At the time when the *rufa* group was considered to consist of the races *rufa* and *pratensis* with intermediates *rufo-pratensis* (and on the Continent also race *truncicola* with intermediates *rufo-truncicola* and *truncicolo-pratensis*) the separation of the races was believed to be a simple one based upon differences of colour and pilosity. For so long as myrmecologists adhered to Forel's methods all was straightforward and any "difficult" individuals were placed in the limbo of *rufo-pratensis*, etc., but with the appearance of the Belgian artist and entomologist Jean Bondroit the position altered very considerably. Bondroit's *Fourmis de France et Belgique* in 1918 paid scant attention to Forel's hybrids, applied the name *rufa* to a species which Forel had either overlooked or failed to recognize, and brought forward a number of names at that time considered to be synonyms, using such characters as leg pilosity of the workers and gastric sculpture of the queens to distinguish them; the followers of Forel were up in arms at once and retaliated by means of some somewhat scurrilous reviews in which sound criticism, of which there was some need, became all but lost in a welter of trivial objections. Bondroit, who unhappily was a most unconventional and uncompromising personality ready to support his theories at scientific meetings with the revolver which it has been said he habitually carried in his pocket, seems to have collapsed under the treatment his work received and to have retired into the oblivion which his critics desired. For all its faults, Bondroit's work was a distinct advance in ant taxonomy for it showed, in the

*rufa* group at any rate, where characters other than colour and pilosity could be found, particularly in the until then almost ignored female caste. Stårcke and Betrem in Holland and van Boven in Belgium have been considerably influenced by Bondroit in their approach to this group of ants, but in Great Britain his name as a myrmecologist is unknown save for a brief reference to the defects of his *Fourmis de France et Belgique* in the Preface to the second edition of Donisthorpe's *British Ants* and a lengthy criticism of his work in *The Entomologist's Record* (Donisthorpe, 1920).

#### Morphological Characters used by earlier workers

Before turning to the separatory characters used in the present paper it is necessary to investigate those used by Forel and others.

##### 1. Dark marking of worker thorax.

The worker pro- and meso-nota may be entirely red or one or both may be dark-marked and it has been claimed that according to the extent of these markings various species or races can be separated; the several categories in which these markings can be grouped and a graphic method of recording their representation in a nest population are shown in fig. 1. Many populations of the different species have been analysed in this way and a number of them shown as histograms in figs. 2-18. According to Donisthorpe (1927) groups 1, 2 and 3 (but not 4) occur in *rufa* while 3, 4, 5, 6 occur in "*pratensis*," 3, 4 and perhaps 5 in *rufo-pratensis*; according to Gösswald (1944, etc.) for medium to large workers 1 and 2 occur in *rufa rufa*, 3 and 4 occur in *rufa rufo-pratensis major*, 5 occurs in *rufa rufo-pratensis minor*. Figs. 2-6 show four nest samples of *rufa* from each of four localities, from which it will be seen that 2, 3 and 4 occur in some numbers in most populations while 1 and 5 are either poorly represented or absent. No population examined from very many British samples would agree with Gösswald's *rufa rufa* and the variation in most would cover both *rufo-pratensis major* and *minor*. Bearing in mind that Donisthorpe's *rufa*, *rufo-pratensis* and *pratensis* each contain more than one species it is not very surprising that his descriptions proved difficult to follow.

Since but one nest of *F. nigricans* was known to the writer, little can be shown of colour variation in this species. This one nest was sampled in 1951, 1952 and finally in 1953, when it died out (fig. 7). For comparison a sample from north-west France taken by my colleague Mr. J. F. Perkins is included (fig. 8). In 1952 a nest of what I think must be an aberrant *nigricans* (aberrant in pilosity, intensity of dark markings in workers and gastric sculpture of females, though apparently normal in males) was found a few hundred yards from the *nigricans* nest in Dorset. This nest was sampled in 1952, 1953 and 1954 (fig. 9) and it will be seen that all show very slight variation only and in this respect both Dorset nests differ fundamentally from *rufa* populations about a half-mile away (fig. 2).

While in Scotland in 1952 I was able to take samples from many nests of both *F. aquilonia* and *F. lugubris* shown in figs. 11, 12, 13 and 14; *lugubris* is much darker than *aquilonia* not only in the extent of the dark markings but also in the "tone" of the red parts. Samples of *lugubris* from northern England and north Wales (figs. 15, 16, 17, 18) produce occasional lightly marked specimens of categories 1 and 2 as well as very dark individuals of 5 and 6.



Unfortunately I have had no long series from Ireland but specimens on loan from the National Museum in Dublin suggest that *lugubris* populations at any rate do not differ from British ones.

It is not difficult to see that single specimens of our four British species could not be separated on thoracic markings with any degree of accuracy and even large samples might perplex any but the most experienced, though the very restricted range of variation in *nigricans* should make identification of that species fairly simple. Qualitatively as well as quantitatively *nigricans* stands apart from the others (in the British fauna) for the dark parts are black and lustreless and are sharply defined, particularly on the pronotum where there is no gentle grading into the red such as is seen in the other species; *F. lugubris* approaches nearest to *nigricans* in the intensity of the black markings while in *aquilonia* and *rufa* the colour is often brownish. The small and very small workers frequently encountered do not prove good taxonomic subjects, being frequently completely infuscate, and there is rarely any need to make use of them rather than larger individuals for identification purposes.

## 2. Pilosity.

Older authors placed great faith in the presence or absence of erect or semi-erect hairs (as distinct from flattened pubescence) on various parts of the body, especially the eyes, *rufa* having naked eyes, "*pratensis*" (and *truncorum*) having hairy eyes; British and north European *rufa* can be recognized in this way, though I have seen what are probably much abraded *aquilonia* and *nigricans* in which the eyes showed scarcely a hair and conversely, *F. rufa* from central Spain may have quite distinctly hairy eyes while even British examples may have an occasional very short hair. Comment on the pilosity of the worker head has been restricted to the gula region, *piniphila* Schenck (= *rufa* L.) having some hairs there but *polycytena* Förster (? = *rufa* L.) being bare: I have seen no British samples in which some of the workers did not have hairs on the underside of the head. Outstanding hairs on the thoracic dorsum have also been given prominence but perhaps due to abrasion (in life and in careless handling after death) populations show too much variation for this character to be of much value. More recently Bondroit (1918) drew attention to the hairs on the legs, particularly on the hind legs, and I shall have more to say about these shortly.

## 3. Pubescence.

Females of "*pratensis*" have long been separated from those of "*rufa*" by the dull densely pubescent gaster; this is such a striking feature that it is surprising that Donisthorpe, who presumably had seen females of *nigricans* from Bournemouth, should include with them the far more shining females of *lugubris* from Scotland under the name *pratensis*.

It has been the custom to use workers for taxonomic purposes, often to the complete exclusion of sexual forms, presumably because workers represent the bulk of specimens both in nature and in cabinet drawers. I have made it my purpose to collect sexuals (and workers of course) from very many nests and I have found that in the *rufa* group, at least, far better separatory characters exist between the females of the different species than can be found among the corresponding workers. I do not suggest that every nest a collector wishes to identify should be thoroughly excavated (and perhaps

exterminated) but most nests contain very many females which in early summer at any rate are easily found up in the dome. (This does not apply to *nigricans*, however, which may have but a single female and the colony is very easily destroyed therefore: collectors in Dorset beware!) The keys which follow are all based on nest series in which more than one caste is represented, an essential in working out the differences between *aquilonia* and *lugubris* for example, and I consider it possible now to determine correctly a high proportion of the single individuals so often found in collections. Males have received practically no attention before and if retained at all in collections are usually to be found lumped together as unidentifiable; rather to my surprise I discover that there is no great difficulty in distinguishing the British males and the characters used can be seen under very modest magnification.

#### Description of the Specific Characters used in the present paper

The Palaearctic species of the *rufa* group divide at once into two sub-groups, those associated with *F. rufa* in which the basal flagellar segments are less than two times as long as broad and the clypeus depressed laterally, the depression running somewhat obliquely to the anterior margin of the clypeus, and those associated with *F. truncorum* in which the basal segments of the flagellum are long and narrow, at least two times longer than wide, the clypeus much more abruptly depressed laterally, the depressions forming lateral pits which are separated by a transverse raised area from the anterior clypeal margin; this second group does not concern us here but is represented on the Continent by *truncorum* Fabricius throughout Europe, *dusmeti* Emery in Spain, *sinensis* in China, *yessensis* in Japan and by certain other species in North America.

#### The Head.

I have pointed out elsewhere that the shape of the head of worker and female has no specific significance and that the long narrow head attributed to *rufa* var. *alpina* occurs sporadically in most species; it may, as Santschi suggested, be due to some form of parasitism. The pilosity of certain parts of the head affords good characters, for while the front of the head appears subject to abrasion (evinced by the stumps of broken off hairs which can be found on most specimens) the back region of the head seems to be free from such injury; here long outstanding hairs may form a fringe round the back of the head extending from eye to eye as in workers of *nigricans* (fig. 24) and *lugubris* (fig. 26) or may be fewer in number and at times short and difficult to detect as in *aquilonia* and a form of *nigricans*. The females show the same hair arrangement as the workers but the hairs are frequently even more reduced, especially in individuals which may have been in the nest for several years. *Rufa* itself differs from the other species in having no outstanding hairs round the temples in worker or female, and in having the eyes with at most a very few very short hairs only visible under high magnification. (Spanish examples which seem to agree with *rufa* in all other respects have rather more hairy eyes but never reach the condition of the other species.) The male head is hairy behind in all four species and so are the eyes but less so in *rufa* than in the others; the cheeks afford no characters in workers and females but in males the absence or abundance of outstanding hairs between

eye and mandible can be used to good purpose. The presence or absence of outstanding hairs beneath the head has been used on the Continent to separate workers of *rufa* var. *piniphila* Schenck and var. *polycтена* Förster: no sample that I have seen could claim to be the latter for there is great variation in this region and if apparently hairless specimens are subject to careful scrutiny hair stumps are frequently discovered. The shape of the male head is rather variable but in *aquilonia* and *lugubris* there is a distinct narrow flattened area surrounding the eye which produces a very different outline from that of *rufa* and *nigricans*, in which species it is either absent or very much reduced. The shape of the clypeal margin varies considerably in all castes as does the prominence of the median longitudinal keel. I can detect no difference in the mouth parts nor in the antennae. The carinae which lie above the antennal sockets (the lateral carinae) and the area between them show differences which have been used by Betrem (1953) for separating certain Dutch species and I have found that the sculpture of the frons in this region can be used to separate the workers though not the females of the four British species. In figs. 31-50 I have shown diagrammatically the relation between puncture and interspace on various parts of the head and body and I should point out that the presence or absence of microsculpture on the interspaces, not shown in the diagrams, very considerably affects the appearance of the sculpture when viewed under poor magnification and badly arranged lighting; nevertheless the shining interspaces and rather large punctures of the lower frons of *lugubris* will distinguish it at once from the completely dull frons of *nigricans* and from the less shining and more finely punctured frons of *aquilonia*; *rufa* itself is nearest to *aquilonia* in this character but is more shining and the fine punctures are wider apart. The sculpture of the frontal triangle varies in all species from quite copiously punctured (though never to the extent of the Continental *uralensis* Ruzsky) to impunctate and is always to some extent shining, often brilliantly so, though with a rather oily appearance.

### The Thorax.

The profile of the worker thorax varies to some extent, especially in the posterior dorsal angle of the epinotum (the epinotum is strictly speaking part of the abdomen but it is so fused with the thorax and so disassociated from the gaster or apparent abdomen that it is convenient to treat it with the thorax) and I have been unable to find any constant differences. It is perhaps not generally appreciated that in some if not all worker Formicines the pronotum and mesonotum are not fused into one position, there being a little up and down movement between the two; thus when in the depressed position, frequently seen in preserved specimens, a rather pale area can be seen around the base of the pronotum and it is this which frequently separates the black prothoracic mark from that of the mesonotum. The profiles of both females and males of all species are very similar. The sculpture of the thorax of the females suggests separatory characters but with the exception of the scutellum I can find no character which is not so subject to variation that overlap between species does not occur, though the general appearance of the mesonotum of *nigricans* is much the most dull. The sculpture of the scutellum is variable but there seems to be little overlap; in *rufa* it is most

variable, ranging from completely shining and impunctate to copiously punctured and with fine longitudinal striae yet shining, all forms occurring within the same nest; in *nigricans* there is no shine at all and owing to the completely matt surface, punctures are difficult to detect but in both *aquilonia* and *lugubris* punctures are easily seen, much smaller and finer, the interspaces dull, though not matt, and with conspicuous longitudinal striae in *aquilonia*, larger and wider apart, the interspaces on the discs shining and with scarcely any longitudinal striae in *lugubris*. In the males the thorax is always hairy though in *rufa* these hairs are the shortest and least abundant. In the females there may be very long fine hairs in *lugubris* (and in the Continental *cordieri*) but these are absent in *rufa*, *nigricans* and *aquilonia*. In the worker the hairs of the thoracic dorsum are so liable to abrasion that their apparent absence is of little significance but the outstanding hairs on the mesopleuron appear to vary specifically, and viewed from above, the sides of *nigricans* and *lugubris* are very hairy but in *rufa* and *aquilonia* they are not, in the latter the long hairs being almost restricted to the ventral region (figs. 27-30). The closeness of the decumbent pubescence of the worker thorax is to a large extent responsible for the dullness of the thorax in *nigricans*. The presence or absence of upstanding hairs on the thorax is another character used on the Continent to distinguish *rufa* var. *piniphila* from var. *polycтена* but I have seen no sample from anywhere which was completely devoid of such hairs.

#### The Scale.

The outline of the upper margin of the scale in workers and females has no significance whatsoever and it may be flat, elevated or incised in the middle within a single population and is frequently bilaterally asymmetrical; seen laterally it appears to be thinner in *aquilonia* than in *lugubris* but owing to the degree of variation in other respects I am prepared to disregard this. The hairiness of the scale of the worker varies enormously within nest samples but in females provides an easy way of recognizing *lugubris*, in which species it has long outstanding hairs, frequently curled at the tips (fig. 22).

#### The Legs.

Bondroit was the first to recognize that the leg hairs have specific significance. The absence of outstanding hairs on the extensor (upper) margin of the hind femur and tibia affords a certain way of recognizing *rufa*; Stärcke (1944) has used the approximate number and angle of these hairs as a separatory character but I think variation makes this impracticable.

#### The Wings.

The wings provide no character except the degree of infuscation and the wings of males and females of *nigricans* being almost completely clear, distinguish this species from the others in which the wings are considerably darkened in the apical half.

#### The Gaster.

The sculpture and pubescence of the gaster of worker and female, especially of the first tergite, provides an instant means of separating *rufa* from all other species; in *rufa* the pubescence is very scanty and short and the punctures are wide apart in the female (fig. 31) and though closer together in the worker (fig. 39) are shallow and towards the apex of the segment tend

to become elliptical in outline; everywhere they are clearly visible through the scanty decumbent pubescence. The females of all species but *rufa* are very finely and closely punctured and in *nigricans* (fig. 32) the punctures and the pubescence are close and the latter thick, so that the gaster has a very matt appearance. The quantity of outstanding ventral hairs in the female varies considerably but only in *lugubris* do these hairs extend from the sternites on to the tergites in any numbers; dorsally there are no hairs except towards the apex and the anus is surrounded by a circle of hairs. In males the gaster becomes progressively more hairy (as does the rest of the body) in the order *rufa*, *aquilonia*, *lugubris*, *nigricans* and larger in the order *aquilonia*, *rufa*,

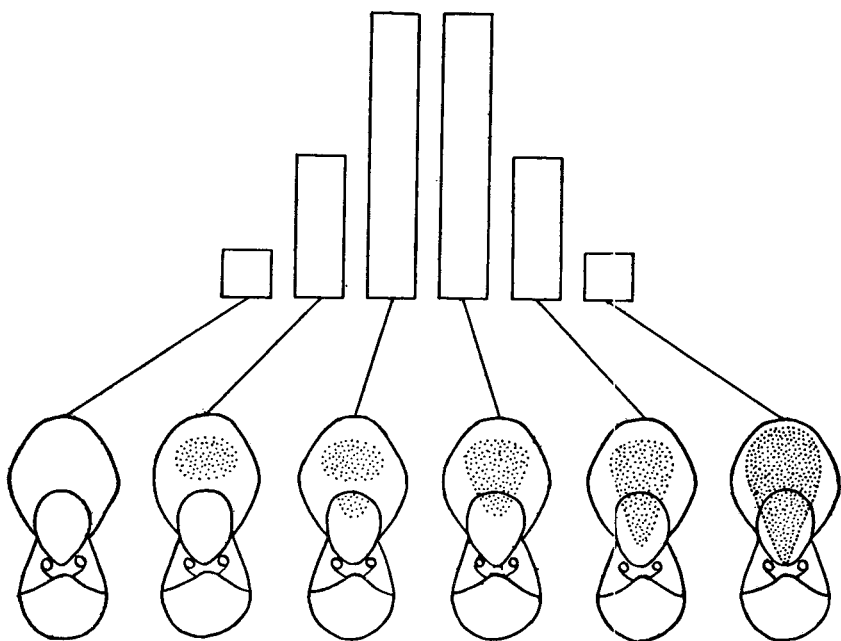


Fig. 1. The extent of the dark markings of the worker thorax and its relation to the histograms (figs. 2-18) showing frequency distribution in nest populations, expressed as percentages of the sample.

*lugubris*, *nigricans*; this is largely comparative I admit: but the species are easily separated on other characters. Donisthorpe (1927) separated the males of *rufa* (= *rufa* + *aquilonia*) and *pratensis* (= *nigricans* + *aquilonia* + *lugubris*) thus:

4. Slightly more robust; body and eyes more hairy.....*pratensis*
- (3) Slightly less robust; body and eyes less hairy.....*rufa*

It is not surprising that later British myrmecologists abandoned all hope.

#### Male Genitalia.

While hymenopterists as a whole are accustomed to find good specific characters in the male and even the female (*Bombus*) genitalia, the

myrmecologist is unlucky so far as *Formica* is concerned, particularly unfortunate perhaps since the male organs are normally extruded and visible without any special attention. I have examined the genitalia of very many males of all species, and I am convinced that no character of specific value can be found. Clausen (1938) has already demonstrated that although in the allied genus *Lasius* the male genitalia and terminal sternite provide excellent differences, in *Formica* even the different species groups cannot be separated.

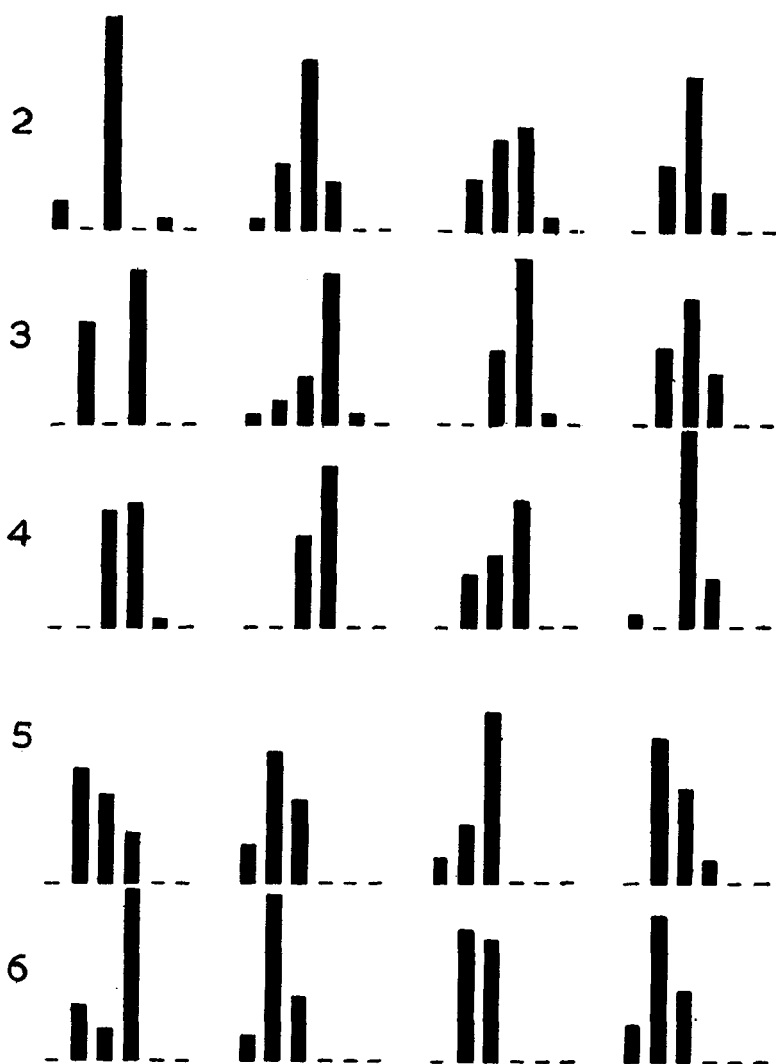
Before concluding this section it is perhaps worth saying a word about the collecting and preparation of specimens. The old method of mounting flat on a card, like a postage stamp, may make a collection look neat but that is its only attribute. Specimens must never be collected in alcohol (they become discoloured and their hairs become brittle and are easily abraded, making identification by keys based on dry specimens difficult if not impossible). They should be mounted on "tips," not on cards and not on celluloid (for the underside is no better seen than through a card), and a fair sized sample should be taken from every nest; the histograms shown in figs. 2-18 are based on approximately 100 individuals per sample, a dozen or so of which are mounted for the collection, the remainder retained in labelled tubes; for normal purposes a dozen workers should prove sufficient and if females are wanted the collector must be prepared for formic acid injury to his hands. In 1952 in Scotland I excavated seventy-two nests in ten days and by the last day my hands were without skin and it became a matter of great discomfort to touch another nest for several weeks; Donisthorpe comments upon the effect the acid had on his hands (1927:294) and many years earlier (1901) had exhibited at a meeting of the Entomological Society the acid-burned gloves which he wore when opening up nests of these ants.

When identifying populations of these polygynous communities it is essential to bear in mind that some slight genetic divergence in even one of the females may be magnified many thousand times in the workers she produces and in this way a community may take on an appearance quite out of proportion to its importance.

## KEYS TO THE SPECIES

### I. FEMALES

- I. Punctures on disc of first gaster tergite fine and shallow, the interspaces sometimes with fine microsculpture and except at the sides considerably greater than the diameter of a puncture (fig. 31); general appearance of gaster shining, often brilliantly so but depending upon the amount of microsculpture. Temples (cf. fig. 23 (♀)) and declivous part of first gaster tergite (fig. 19) never with outstanding hairs (occasionally on the former there may be one or two somewhat outstanding short hairs but these give the impression of being ruffled out of place and the back of the head in no way resembles that of those species in which it is normally hairy). Scutellum considerably shining, the sculpture on the disc varying from almost entirely smooth to punctate with a few very fine longitudinal striae, the punctures being of irregular size and distance apart. Extensor surface of femur and tibia never very hairy, at most with one or two outstanding hairs



Figs. 2-6. *F. rufa*. 2, Morden, Dorset; 3, Finchampstead, Berks.; 4, Daglingworth, Glos.; 5, Bassenthwaite, Cumberland.

towards the base (cf. fig. 51 (♀)). Decumbent pubescence of first gaster tergite very short and sparse, eyes bare or with at most an occasional very short hair. .... *rufa*

- Punctures on disc of first gaster tergite smaller, deeper and closer together (figs. 32, 33, 34), the pubescence in one species sufficiently dense as to make the general appearance dull. Temples (cf. figs. 24, 25, 26 (♀)) and declivous part of first gaster tergite (figs. 20, 21, 22) normally with outstanding hairs which may be long and easy to detect or short and at times exceedingly difficult to find. Eyes normally conspicuously hairy. Legs normally much more hairy than in previous species, particularly on extensor surface of hind femur and tibia. .... 2

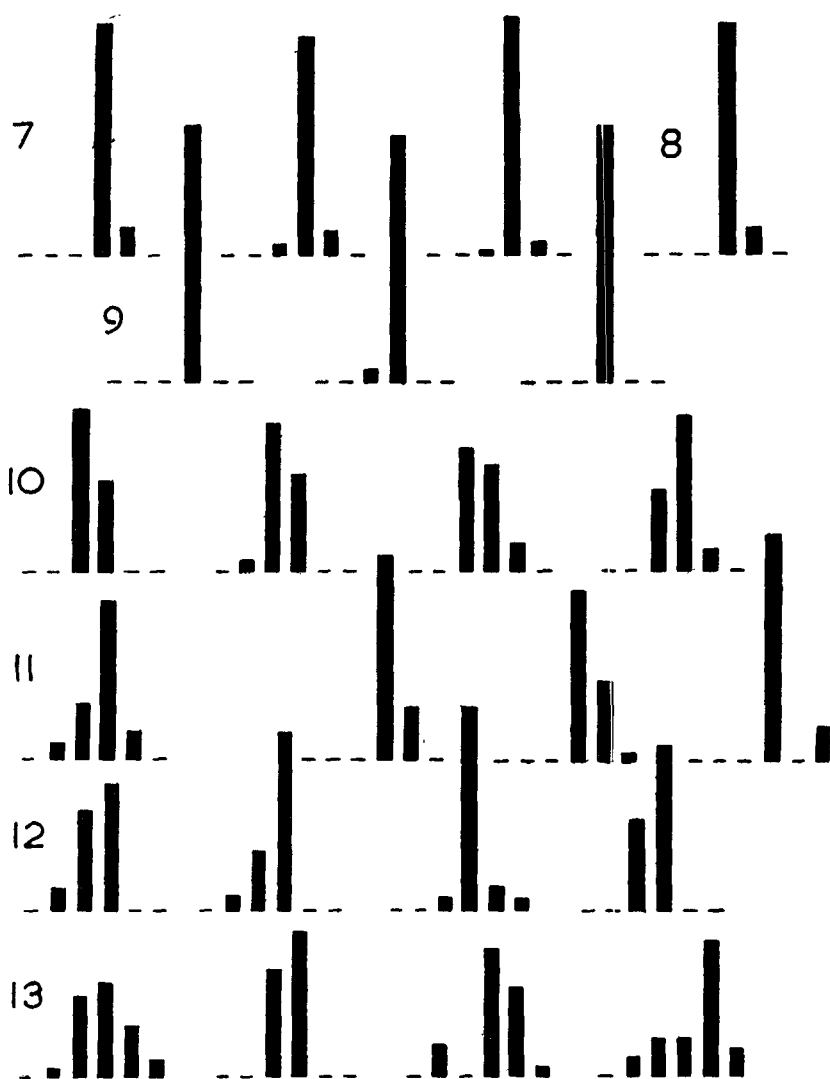
2. Gaster shining although frequently with copious but fine microsculpture; decumbent pubescence of first gaster tergite neither sufficiently long nor dense to obscure the underlying sculpture. Scutellum somewhat shining, always considerably punctured and often with conspicuous longitudinal striae. At least some of the anterior four tergites of the gaster with outstanding hairs ventro-laterally which, however, do not arise dorsad of the spiracles (figs. 21, 22). .... 3

- Gaster dull due to the very close punctation (fig. 32) and the copious decumbent pubescence which to a large extent obscures the surface sculpture. Scutellum matt, with fine striae and scattered very fine punctures which are rarely visible except under very high magnification. Outstanding hairs on temples short, not very numerous and not forming a conspicuous fringe round back of head. None of the anterior four tergites of the gaster with ventro-lateral outstanding hairs, the long hairs of the venter arising only on the sternites (fig. 20). Scale without long outstanding hairs except for those on the ventral surface and an occasional one near each spiracle; declivous part of first tergite (fig. 20) with for the most part very short and difficult to locate outstanding hairs, in some specimens becoming rather longer at the top of the declivity. .... *nigricans*

(A less hairy form with the punctures of the first gaster tergite not so close together and with copious microsculpture between those on the disc is known to occur in Dorset near the typical *nigricans*; this is perhaps the *pratensis* ab. *Thyssei* Stärcke described from Holland. The specimen from Bournemouth which E. Saunders marked as his "type" female of *rufa* race *congerens* appears to be this form.)

3. Scale without long outstanding hairs except for those beneath and one or two near the spiracles (fig. 21). No long fine hairs on body or appendages, even in fresh examples. Temples (cf. fig. 25) and declivous part of first gaster tergite (fig. 21) with for the most part short outstanding hairs, those on the former sometimes very few in number or form tufts. Tergites 1-4 with a few rather short outstanding hairs which arise close to their ventral margin. Scutellum little shining, finely longitudinally striate and with copious very fine punctures. .... *aquilonia* nov. sp.





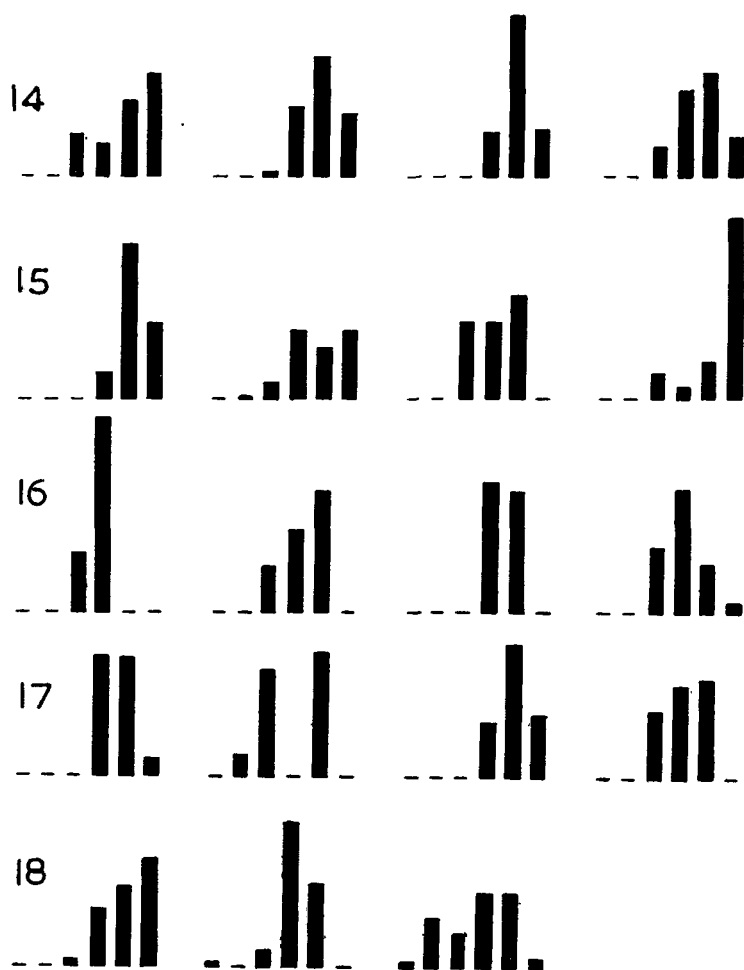
Figs. 7-9. *F. nigricans*. 7, 1 nest Morden, Dorset, 1951, 2, 3; 8, 1 nest Huelgoat, NW. France; 9, 1 nest of *nigricans* ab. Morden, 1952, 3, 4.

Figs. 10-13. *F. aquilonia*. 10, Rannoch; 11, Tyndrum; 12, Pass of Leny, Perth. 13, Linn o' Dee, Aberdeen.

- Scale (fig. 22), head, thorax and appendages with many long fine outstanding hairs which are frequently bent at the tip (these hairs apparently abrade readily and may be entirely absent in old or worn individuals). Temples (*cf.* fig. 26 (♀)) with copious long outstanding hairs which usually form a conspicuous fringe which extends forwards to the eyes. Declivous part of first gaster tergite (fig. 22) with long outstanding hairs (many of which are bent at the tip) which extend past the declivity on to the anterior dorsum. All gaster tergites with numerous long hairs arising all over that part of the tergite between the spiracle and the ventral margin (fig. 22). Scutellum on the disc shining between the rather coarse punctures and with only weak longitudinal striation..... *lugubris*

## 2. WORKERS

1. The small punctures on disc of first gaster tergite coarse though somewhat ill defined, not very close together except at the sides and near apical margin, everywhere clearly visible beneath the rather scanty decumbent pubescence; large punctures from which upstanding hairs (bristles) arise very distinct (fig. 39). Temples never fringed with outstanding hairs although an occasional short hair may project as described in key to females (fig. 23). Frons between the lateral carinae somewhat shining, exceedingly finely and in parts rather remotely punctured (fig. 35). Hind femur and tibia with at most a few outstanding hairs on extensor surface (fig. 51) and never with a continuous row of such hairs. Eyes completely bare or at most with a few very short irregularly spaced hairs which can be seen only under great magnification. Pilosity of mesopleuron rather variable though there are often a few irregularly placed long hairs (fig. 27) which, however, are rarely sufficiently numerous to make the sides appear conspicuously hairy when the insect is viewed from above. Thorax varying in colour from entirely red to dark marked on both pro- and mesonotum, the markings not dead black and matt but brownish and somewhat shining and merging gradually into the red. Head, above and below, thorax, scale and gaster with varying (within the same nest) degree of pilosity, sometimes almost entirely bare. Head sometimes slightly excised behind, clypeus often with a dark median area, a little keeled, frons, vertex and temples usually dark but occasionally showing an almost entirely red or black head ..... *rufa*
- Small punctures of first gaster tergite fine, very close together and sometimes difficult to see beneath the longer and more abundant pubescence; large punctures from which upstanding hairs arise rarely so prominent as in the previous species (figs. 40, 41, 42). Temples, except in aberrant or abraded individuals always with some outstanding hairs (figs. 24, 25, 26). Hind femur and tibia usually very hairy and in normal specimens with many outstanding hairs on extensor surface (figs. 52, 53, 54). Eyes normally distinctly hairy. Thorax varying in colour from entirely red (rare) to almost entirely black. Head above and below, thorax, scale and gaster usually considerably hairy but in one species either very variable or very easily abraded..... 2



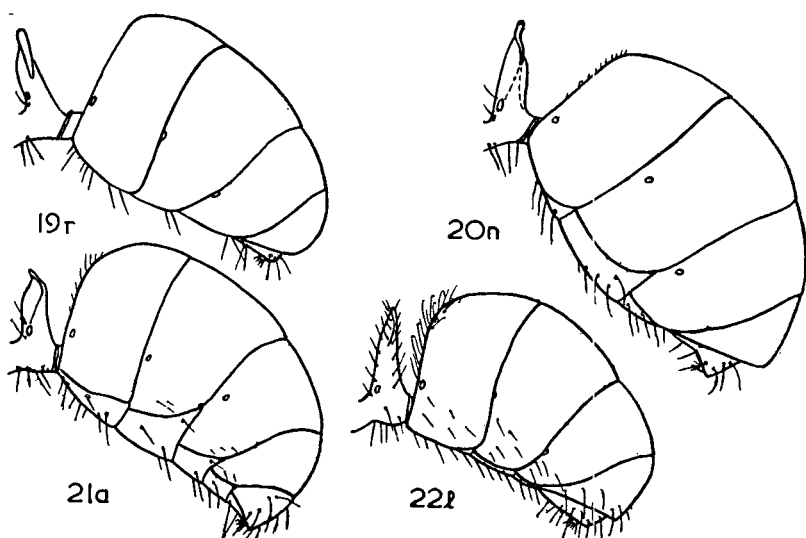
Figs. 14-18. *F. lugubris*. 14, Rannoch, Perth; 15, Via Gellia, Derby; 16, Lodore, Cumberland; 17, Riccaldale, Yorks.; 18, Crafnant, Carnarvon.

2. Frons between the lateral carinae somewhat shining and with perceptible sculpture in which punctures are fairly easily seen. Thorax and gaster with a close but fine and regular pubescence giving these parts a distinct shine, and on the first gaster tergite allowing the underlying punctures to be seen without much difficulty. Dark markings of thorax merging gradually into the red through an area of intermediate colour and frequently with a small antero-lateral extension of the dark mark. . . 3
- Frons between lateral carinae dead matt, almost without traceable sculpture in which are rather widely separated and exceedingly small punctures (fig. 36) (these, however, can be detected only under very high magnification and with very carefully adjusted lighting; for the purposes of this key the frons may be considered impunctate). Temples always with some outstanding hairs, though occasionally these may be much reduced both in size and number. Long hairs of mesopleuron rather fine and pale and arise over its whole surface (fig. 28) so that when viewed from above the sides of the insect appear very hairy. Thorax and gaster matt, with an abundant and rather coarse pubescence which on the first gaster tergite almost completely obscures the underlying punctures. Dark markings on thorax usually very clearly defined, and not merging gradually into the red through an area of intermediate colour. (In this species the "black" is extremely black and so matt that from lack of contrasts it is almost impossible to make out any surface structure.) Legs hairy but not excessively so, the hind femur and tibia in normal specimens with numerous outstanding hairs on extensor surface (fig. 52) . . . . . *nigricans*  
(Some workers of the less hairy aberrant form can be very difficult to distinguish from *rufa* on characters of pilosity and intensity of dark thoracic markings but the sculpture of the first gaster segment and the apparent lack of punctures on the matt lower frons should make it possible to place such specimens correctly.)
3. Frons between the lateral carinae with copious fine microsculpture so that the interspaces between the small punctures scarcely shine though the general appearance is by no means matt and the punctures fairly readily located (fig. 37). Temples usually with short outstanding hairs which rarely form a conspicuous fringe round the back of the head and are sometimes almost wanting (fig. 25). Long hairs of mesopleuron almost entirely restricted to the lower anterior part (fig. 29) so that when the insect is viewed from above its sides do not appear conspicuously hairy. Dark marks on thorax not very pronounced, rather brown-black, the remainder rather pale, tending to yellow rather than red. Legs hairy, extensor surface of hind femur and tibia always with outstanding hairs (fig. 53) . . . . . *aquilonia*  
(A small, not very conspicuously polymorphic species, the size of the largest workers rarely approaching that of *lugubris*.)
- Frons between the lateral carinae clearly punctured, the punctures relatively large and the interspaces to a large extent without microsculpture and shining (fig. 38). Temples usually with copious long outstanding hairs forming a conspicuous fringe which extends forward

beneath the eyes (fig. 26). Long hairs of mesopleuron arise over its whole surface (fig. 30) so that when viewed from above, the sides of the insect appear very hairy. Dark marks on thorax often very dark but never so clearly defined nor so completely lustreless as in *nigricans*. Legs exceptionally hairy on all surfaces (fig. 54).....*lugubris*  
(A large, conspicuously polymorphic species in Britain, the largest workers sometimes exceeding 1 cm. in length.)

### 3. MALES

1. Cheeks with decumbent pubescence but without long outstanding hairs (fig. 55). Frons somewhat shining and distinctly punctured (fig. 43). Mesonotum with somewhat scanty upright black hairs and



Figs. 19-22. Scale and gaster of female.

Note—In this and the following plates, the figure numbers are followed by the letters r, n, a or l, indicating *rufa*, *nigricans*, *aquilonia* or *lugubris* respectively.

golden decumbent pubescence. Hind femur and tibia not very hairy, the extensor surface with at most one or two short sub-erect hairs near base. Gaster brilliantly shining, with very fine transverse micro-sculpture, the large punctures being very easily seen, and between them some small ones very indistinct and widely separated (fig. 47), the golden decumbent pubescence short and very sparse, the sub-erect hairs arranged on each tergite in a thin basal row except on first and apical one or two segments.....*rufa*

- Cheeks always with outstanding hairs (figs. 56, 57, 58). Hind femur and tibia more hairy, the extensor surface always with numerous short

- sub-erect hairs. First gaster tergite with such fine punctures that they are difficult to locate and with much more pronounced microsculpture and decumbent pubescence. .... 2
2. Gaster distinctly shining, temples compressed and eyes rather swollen so that seem from above there is a very pronounced angle between eye and head capsule (figs. 61, 62). Wings usually considerably infusate. . 3
- Gaster scarcely shining, with abundant close golden decumbent pubescence and numerous erect hairs which arise over the whole of each tergite. First tergite with extremely fine punctures which are difficult to detect even under high magnification (fig. 48). Cheeks exceptionally hairy (fig. 56). Frons, mesonotum and scutellum for the most part so completely matt that surface sculpture is extremely difficult to analyse due to lack of contrasts. Frons between the lateral carinae broad, the carinae not very abruptly raised (fig. 64). Temples not compressed and the eyes not swollen, there being no very pronounced angle between the head capsule and the eye (fig. 60). Wings slightly infusate only in the region of costal vein. Mesonotum with abundant but not very long upstanding hairs. .... *nigricans*  
(Males from the aberrant nest do not differ from the above.)
3. Cheeks with a few (two or three) not very long outstanding hairs which arise close to the eye (fig. 57). Frons between the lateral carinae very finely punctured and with fine microsculpture (fig. 45), the carinae not much raised (fig. 65). Punctures of first gaster tergite very fine but not very close together (fig. 49), the decumbent pubescence short. (In all British specimens seen, the dorsum of the gaster is without erect hairs except laterally ..... *aquilonia*)
- Cheeks with numerous long outstanding hairs which arise over the whole surface (fig. 58). Frons between the lateral carinae rather coarsely sculptured and with punctures sufficiently large to be seen under ordinary magnifications (fig. 46), the carinae very abruptly raised and the surface of the frons often impressed on each side of the frontal triangle (fig. 66). Punctures of first gaster tergite fine, rather closer together and quite easily seen (fig. 50). Dorsum of gaster with abundant decumbent pubescence, erect hairs not very numerous, intermediate between *rufa* and *nigricans* ..... *lugubris*

## APPENDIX

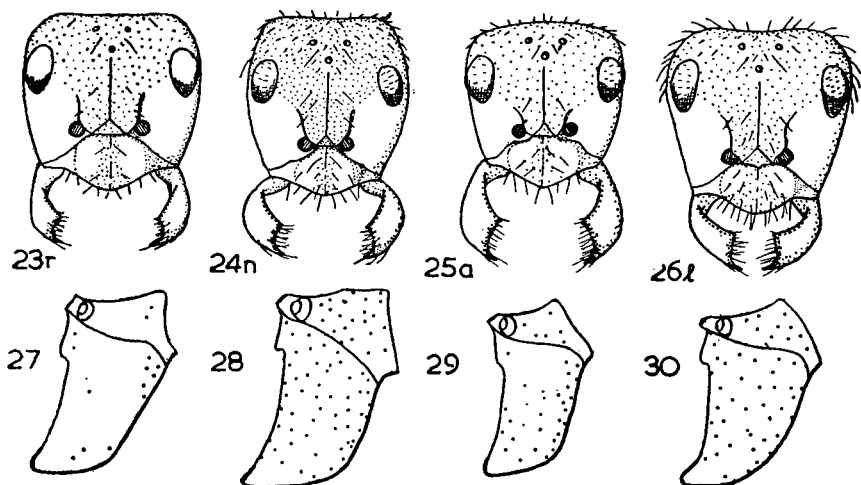
### DONISTHORPE'S COLLECTION AND BOOK

Donisthorpe's collection of British ants and beetles which was purchased by the British Museum (Natural History) in 1934 with an agreement that it should be retained intact until 1958 and after that if possible, is little known to those outside the Museum. One might imagine it to be some vast accumulation of specimens but Donisthorpe was no believer in numbers and his series are lamentably small and few in number, at least in part due to his generosity to other collectors at home and abroad. All specimens are beautifully mounted flat on cards, as was the tradition of the times and owing to excessive use of gum, especially on the head, have lost a great deal of their value for taxonomic purposes.

His *rufa* group series are as follows:

1. *F. rufa*: 1 ♂ *rufa*, 1 ♂ *lugubris* from Northumberland, 3 ♀ *rufa*, 14 ♀ *rufa*, 1 ♀ *lugubris* Rannoch.
2. *F. rufa* var. *rufo-pratensis*: 1 ♂ *rufa*, 2 ♀ *rufa*, 9 ♀ *rufa*, 3 *rufa* pseudogynes, 3 ♀ *aquilonia*, 5 *aquilonia* pseudogynes Nethy Bridge.
3. *F. rufa* var. *alpina*: 4 ♀ Rannoch, 20 ♀ Rannoch, *lugubris*.
4. *F. rufa* subsp. *pratensis*: 2 ♂ Rannoch, 3 ♀ Rannoch, 1 ♀ Northumberland, *lugubris*, 4 ♀ Bournemouth, genuine *nigricans*, 16 ♀ Rannoch, *lugubris*.

Donisthorpe's book, *British Ants*, is full of interesting biological data but without his own collection and his identifications of certain other collections for reference it is often impossible to know to which species his remarks apply.



Figs. 23-26. Head of worker (the four heads have been selected to illustrate variation in shape, all of which may be found in populations of each species).

Figs. 27-30. Distribution of long hairs (shown by dots) on the mesopleuron.

So that these observations may not be wasted I have marked in my own copy of his book (second edition) the name of the species wherever it has been possible to correlate preserved specimens with text or for other reasons to feel certain of the identity. The paragraphs in question I have now abstracted and present here for those who wish to make similar notes in their own copies.

# 1. *F. Rufa*.

p. 290, etc. "This species nests in woods in shady places, in clearings, and on the borders of woods and forests—but also in the interior—on heaths and commons but never far from trees, being more generally associated with fir trees, though it also occurs in oak, birch and other woods."

p. 290. "Its nests principally consist of the well-known mounds or hillocks forming a conical structure on the ground, covering an earth mound crater at the base, these structures being built up of pine needles, bits of stick, leaves, dried grass or any other vegetable refuse, small shells, pebbles, etc."

p. 290. "In Dean Forest where this ant is abundant, its nests were found to be constructed of grass; holly twigs and leaves; and beech buds; respectively."

Plate XIII. Upper photograph only.

p. 291. "Bignell in describing a large nest near Plymouth which he had known for ten years and which he stated would measure forty feet in circumference at its base . . ."

p. 291. "Joy records *rufa* nests situated in very thick undergrowth near Bradfield . . ."

p. 292. "*F. rufa* occasionally makes its nests in stumps and posts, carving out chambers in the wood, these stumps being often wholly or partly covered with vegetable refuse."

p. 292. "It was situated all round a gate-post, and the materials of the nest were piled right up to and on the top of the post, and the space between the post and the gate was also filled up with the same."

p. 292. "I have seen *rufa* colonies at Bagshot situated in tree stumps on a high bank; no materials were present over the stumps except a quantity of sawdust which the ants had accumulated in boring out their galleries in the stumps."

p. 292. "A single colony may have a number of nests connected with one another by runs, paths and tracks . . ."

p. 296. "On April 17th, 1912, I found *rufa* males out on fir posts, some distance from any nest, at Wellington College; but on March 21st, 1920, when at Oxshott, I found a winged *rufa* female out at some distance from her nest, which is the earliest date of which I am aware for either of the winged sexes of this species."

p. 297. "On May 9th, 1922, a single winged female was seen running in a sand-pit in the new Forest . . . in Dean Forest in June, 1923, winged females were observed . . . on 13th and 16th, and a few dealated females on the latter date. A male was captured on the wing on the 14th."

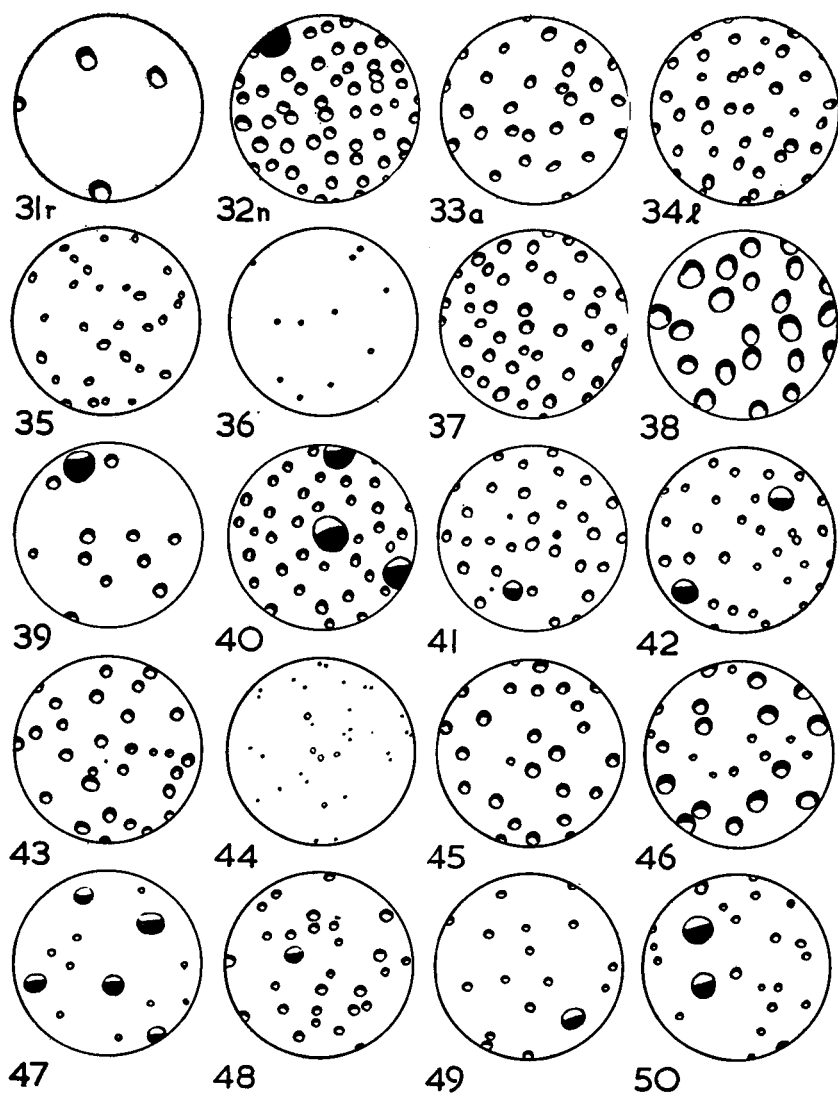
p. 297. "On March 29th, 1912, Crawley and I found a very large *rufa* nest at St. George's Hill, Weybridge, which measured six feet in diameter, and it contained vast quantities of large (male and female) larvae and cocoons, but in 1913 all *rufa* nests examined by me were very backward, only eggs and very small larvae occurring as late as May 4th."

p. 297. "I have found eggs in nests as late as August and worker cocoons present in a nest at Wellington College on Sept. 28th, 1912, but no eggs, larvae nor pupae occur in the winter."

p. 298. ". . . and on Sept. 5th, 1913, I obtained a number of naked worker pupae in a *rufa* nest at Weybridge."

p. 300. "On May 15th, 1910, when in Parkhurst Forest . . . I observed a *rufa* female making her way into a *fusca* nest."





(Scale:  $\frac{1}{2}$  inch = 0.07 mm.)

Figs. 31-50. Punctuation and relation of puncture size to interspace, shown diagrammatically: 31-34, first gaster tergite of female; 35-38, frons of worker; 39-42, first gaster tergite of worker; 43-46, frons of male; 47-50, first gaster tergite of male.

p. 300. "On August 21st, 1910 . . . visited Parkhurst Forest and during the day we found in an enclosure of young fir trees a very small *rufa* nest, which consisted of a small mound only eight or nine inches in diameter and about three inches high, but built of *rufa* materials in the usual way."

p. 306. "On Sept. 8th, 1912, I found two nests of this variety (*rufo-pratensis*) at Parkhurst Forest . . . which were situated on a bank, constructed of finer materials than the *rufa* nests in the neighbourhood, and in fact looking more like *exsecta* nests."

p. 306. "Several nests of *rufo-pratensis*, superficially like *exsecta* nests were again found in Parkhurst Forest, on June 29th, 1913, which were situated in clumps of grass. A dealated female was taken but only worker cocoons were present, and in August another dealated female and a male were found in the same locality."

## 2. *F. nigricans*.

(p. 310 (facing), Plate XV, specimens from Rannoch and are *lugubris*.)

p. 311. "*F. pratensis* is very like *rufa* in many ways and has similar habits."

p. 311. "*F. pratensis* certainly used to occur more commonly near Bournemouth as there are many specimens in the Dale and F. Smith collections from that locality, but it had not been found there for many years until I found a single colony in June, 1914. I have examined hundreds of wood-ants' nests in that neighbourhood, all of which, with the exception of the one just mentioned, have proved to belong to *F. rufa*."

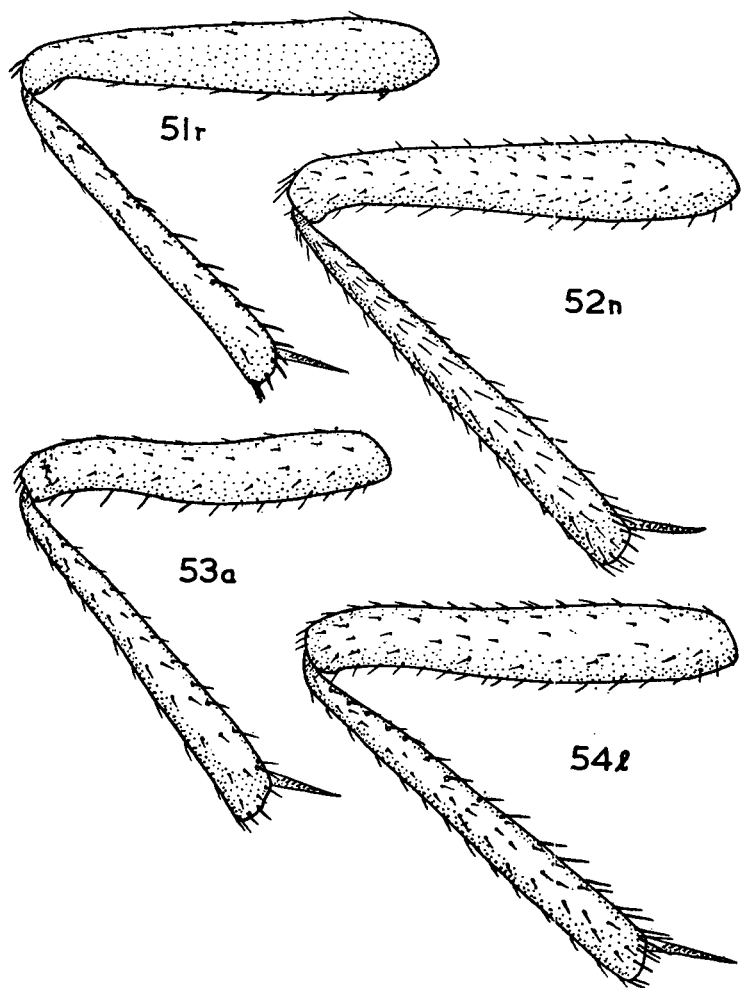
p. 311. "It would seem that the latter (*rufa*) had nearly replaced *F. pratensis* in this locality; but in September, 1925, I found several nests of *F. pratensis*, situated near to the spot where I found a colony in 1914."

p. 312. "... and Farren-White found it acting as a miner in a turf bank at Bournemouth, and he says its nests, though often seen in the pine woods in that locality are as often found on the open heath. He discovered a large nest on a sloping bank of fern and heather and gorse, on the margin of a running stream, the depth at the crown of the nest measuring twelve inches, and eighteen inches down the slope of the bank seven inches across the nest; from the upper part to the base on the declivity seventy-two inches; and a foot from the crown, fifty-three inches across; the circumference measuring eighteen feet and four inches."

p. 312. "The colony I found at Bournemouth on June 15th, 1914, was situated in the grass by the side of a road. Their hillock, which was nine or ten inches high and fifteen to eighteen inches in diameter, was built at the foot of a small gorse bush, but not among trees, and was composed of coarse materials—long twigs, bits of straw, etc.—and the ants had collected a number of wooden matches, and small pebbles from the footpath near the road, which they had mixed with the other materials of the nest. These ants were mostly large in size and brightly coloured as in Continental specimens."

p. 313. "The colonies of this ant are usually smaller than those of *rufa* and they may occur singly or near to each other". (This may be based upon observations on *lugubris* made in Scotland.

p. 315. "Beck found males present in my Bournemouth nest on June 14th, 1915."



Figs. 51-54. Hind femur and tibia of worker.

p. 318. Plate XVI is probably perfectly correct.

### 3. *F. aquilonia*.

p. 290 (under *F. rufa*). "At Nethy Bridge I have seen a nest formed entirely of juniper leaves and twigs . . ." Plate XIII shows this nest.

p. 295 (under *F. rufa* in his book but the actual specimens are in his collection under var. *rufo-pratensis*). "Pseudogynes are sometimes abundant in colonies of this species; I first found these curious forms in a nest of *F. rufa* at Nethy Bridge, a large proportion of the inhabitants of the nest consisting of them, and subsequently other colonies in the same district were found to possess them, and in both 1911 and 1912 nearly all the *rufa* nests examined at Nethy Bridge contained pseudogynes."

p. 306 (under *rufa* var. *rufo-pratensis*). "In 1909 I recorded *rufo-pratensis* from Nethy Bridge, the colouring of the ants being darker than *rufa* but they did not possess the hairiness of *pratensis* and I mentioned that the nests differed somewhat from those of *rufa*, being more compact, the dome-shaped surface smoother and flatter and the nest material not so loose—capable of being moved in layers."

### 4. *F. lugubris*.

p. 291 (under *F. rufa*). "In Northumberland and Scotland these ants collect large quantities of yellow resin—"ant amber"—from the fir trees. I have seen nests full of it and Latreille states that in Sweden the inhabitants gather the resin of juniper trees accumulated by *F. rufa* in its nests and burn it to purify the air."

p. 293 (under *F. rufa*). "On June 12th, 1911, I observed a branch nest of *rufa* in the Black Wood at Rannoch. Two nests were found to be in connection one hundred and twenty-eight yards apart, one a large mound about seventy-two inches in diameter and fifty-four inches in height, a few yards below the path, and the other a small hillock about the same distance from the path on the other side of it . . . a dealated female was trying to get to the smaller nest . . . some winged females were on the top of the large mound."

p. 300 (under *F. rufa*). "On June 10th, 1911, in the Black Wood at Rannoch, I found a dead dealated *rufa* female in a *fusca* nest under a stone, which had evidently entered the *fusca* nest and had been killed by the workers and on June 14th in the same locality, high up on a mountain where no *rufa* nests occur, I observed a dealated *rufa* female walking round a stone over a *fusca* nest."

p. 308 (under *rufa* var. *alpina*). "On June 11th, 1911, I found at Rannoch, on the edge of a moor, a small mound made of heather, etc., which was superficially very like a nest of *F. exsecta*; the workers running about on the mound, according to the habit of that species, were mostly small in size and very red in colour, and might easily have been taken for it, nor were there any tracks to and from the nest such as are found with *F. rufa*." (These were the specimens named by Forel.)

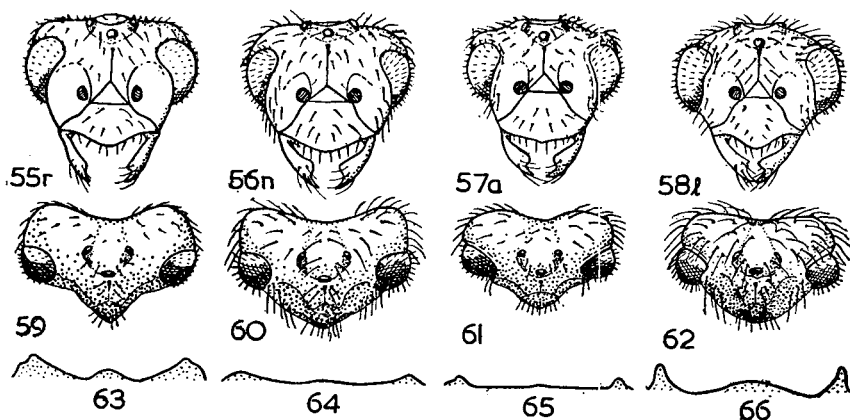
p. 308 (under *F. rufa* var. *alpina*). "On July 13th, 1913, when again at Rannoch . . . we visited the same spot where I originally discovered *alpina*

and some seven colonies were observed; dealated females were found, three in one nest and two in others and pseudogynes were present in one nest, but no winged ants were seen. The nests were all small hillocks, chiefly composed of heather, and were distributed over a small area of the moor and its borders."

p. 310. Plate XV shows male, female and worker of *lugubris*, not of *pratensis* as stated; the specimens are recognizable in Donisthorpe's collection.

p. 308. Plate XIV. The two nests figured are probably both *lugubris*.

p. 313 (under *pratensis*). "In June, 1911, I discovered two *pratensis* nests situated close to each other among the fir trees near the loch at Rannoch, the one a small, rather flat hillock, the other considerably larger built over a pine stump, both being constructed of pine needles, bits of heather, etc."



Figs. 55-58. Head of male; 59-62, ditto from above; 63-66, elevation of lateral carinae of male through apex of frontal triangle.

p. 313 (under *pratensis*). "In July, 1913, a number of colonies were found in this same spot—which consisted of rough hilly ground, some parts of it swampy, with higher dry places and paths winding round the stumps of cut-down trees among the heather, with a number of large Scots Firs scattered about—the workers travelling long distances on the paths to some of the nests."

p. 315 (under *pratensis*). "On June 3rd, 1906, I took a winged female *pratensis* at Corbridge in Northumberland, near a *rufa* nest, and on June 11th and 12th, 1911, I captured a very few males in, and also away from, the nest, at Rannoch, but on July 17th, 1913 . . . males and winged females were found to be abundant in one nest in that locality, only sex pupae occurring in another."

p. 315 (under *pratensis*). ". . . and I found four queens in one nest at Rannoch in which nest pseudogynes were also present."

There are a number of biological data referring to ants in Scotland which cannot be associated with a particular species but which are worth recording:

p. 288. Buchanan-White writes in 1872: "It (*rufa*) does not appear to occur in Scotland south of a line beginning at Arran in the south-west, and then passing in a north-easterly direction along the line of the Grampians, through Ben Lomond, Dunkeld, and Dee-Side, and reaching the east coast probably somewhere in Aberdeenshire. It is certainly very remarkable that it does not appear to occur between Dumbarton and Stirling and the English border."

p. 291 (under *rufa*). "... and Buchanan-White mentions nests four feet in height and twenty-five feet in circumference in Scotland, but I have seen some narrow cone-shaped nests quite five feet high at Aviemore."

p. 297. "On June 15th, 1911, I actually witnessed the coupling of the sexes at Aviemore in the middle of the afternoon. A number of *rufa* males and females were seen flying about in a timber-yard, running about on a large mound of sawdust in the hot sunshine, flying off and settling on it, the males appearing to rise more easily than the females. Copulation took place on the mound; I never saw a single pair together in the air."

p. 298 (under *rufa*). "Naked pupae also occur; many such pupae, which were evidently pseudogynes, were present in a nest at Nethy Bridge in June, 1911 ..."

### Bibliography

Short notes recording occurrence are for the most part omitted from this bibliography since they are already listed in Donisthorpe (1927) and Nelmes (1938).

ADLERZ, G., 1886. Myrmecologiska Studier 11, Svenska Myror och deras lefnadför hallenden. *Bib. Svenska Vet. Ak. Handl.*, 11 (No. 18): 1-329.

BENSON, R. B., FERRIERE, C. and RICHARDS, O. W., 1947. Proposed Suspension of the Régles for the names *Formica* Linnaeus 1758 and *Camponotus* Mayr 1861 (Class Insecta, Order Hymenoptera). *Bull. Zool. Nomencl.*, 1: 207.

BERLAND, L., 1940. *Faune de la France*, 7 (Hymenoptera). Paris.

BETREM, J. G., 1953. Enkele opmerkingen omtrent de soorten van de *Formica rufa*-groep. *Ent. Ber.*, 14: 322-4.

BONDROIT, J., 1917. Notes sur quelque fourmis de France. *Bull. Soc. ent. Fr.*, 1917: 174-7.

——— 1918. Les fourmis de France et de Belgique. *Ann. Soc. ent. Fr.*, 87: 1-174.

——— 1918b. Supplément aux Fourmis de France et de Belgique. *Ibid.*, 88: 299-305.

——— 1919. Notes diverses sur les Fourmis d'Europe. *Ann. Soc. ent. Belg.*, 59: 143-58.

BOVEN, J. VAN, 1947. Liste de détermination des principales espèces de Fourms belges (Hymenoptera Formicidae). *Bull. et Ann. Soc. ent. de Belg.*, 83: 163-90.

CLARK, J., 1910. Notes on the Bees, Wasps and Ants of Ayrshire and the Island of Arran. *Ann. Kilmarnock Rambling Soc.*, 6: 38-66.

CLAUSEN, R., 1938. Untersuchungen über den männlichen Copulations-apparat der Ameisen, speziell der Formicinae. *Mitt. Schweiz. ent. Ges.*, 17: 1-144.

COLLINGWOOD, C. A., 1951. The distribution of ants in North-west Scotland. *Scot. Nat.*, 63: 45-9.

CREIGHTON, W. S., 1940. A revision of the North American variants of the ant *Formica rufa*. *Amer. Mus. Novit.*, 1055: 1-10.

——— 1950. Ants of North America. *Bull. Mus. Comp. Zool. Harv.*, 104.

- DALLA TORRE, K. W. VON, 1893. *Catalogus Hymenopterum*, 7, *Formicidae*. Leipsig.
- DE GEER, K., 1771. *Memoires pour servir a l'histoire des insectes*. Stockholm.
- DONISTHORPE, H. ST. J. K., 1909. Myrmecophilous Notes for 1909. *Ent. Rec.*, 21: 257-9.
- 1912. Myrmecophilous Notes for 1911. *Ibid.*, 24: 4-10.
- 1915. *British Ants*. London. (2nd edition, 1927.)
- 1920. The Ants of France and Belgium. *Ent. Rec.*, 32: 71-6.
- EMERY, C., 1909. Beiträge zur Monographie der Formiciden des Palaearktischen Faunengebietes. *Deutsch. ent. Zeit.*, 1909 (7): 179-204.
- 1915. Formicidae in Fauna entomologica Italiana. *Bull. Soc. ent. Ital.*, 47 (1915): 79-275.
- 1925. Formicidae, in Wytsman's *Genera Insectorum*, Pt. 183 (Formicinae).
- EVANS, W., 1912. A list of the ants (Heterogyna or Formicidae) of the Forth area. *Scot. Nat.*, 3: 104-6.
- FABRICIUS, C., 1793. *Entomologica Systematica*, 2: 349-65.
- 1804. *Systema Piezatorum*, 395-428.
- FORSTER, A., 1850. Hymenopterologische Studien. *Jahresber. höh. Burgerschule Aachen*, 1. Formicariae, 1-74.
- FOREL, A., 1874. *Les Fourmis de la Suisse*. Denkschr. Schweiz. Natur. Ges. Zurich.
- 1875. Etudes Myrmécologique en 1875. *Bull. Soc. vanid. Sc. Nat.*, 14: 33-62.
- 1915. Die Ameisen der Schweiz. *Beilage z. Mt. Schweiz. ent. Ges.*, 12: 1-17.
- GARDNER, WILLOUGHBY, 1901. A list of the Hymenoptera Aculeata of Lancashire and Cheshire with notes on the habits of the genera. *Trans. Liverpool Biol. Soc.*, 15: 371-423.
- GOSSWALD, K., 1942. Rassenstudien an der Roten Waldameise, *Formica rufa* L. auf systematischer, ökologischer, physiologischer und biologischer Grundlage. *Z. angew. Ent.*, 28: 62-124.
- 1951. Zur Biologie, Ökologie und Morphologie einer neuen Varietät der kleinen Roten Waldameise: *Formica minor pratensisoides*. *Ibid.*, 32: 433-57.
- 1951. Die Rote Waldameise im Dienste der Waldhygiene. Luneburg.
- GOZE, J. A. E., 1779. Aus de Geer. *Abhandlungen zur Geschichte der Insekten.*, 2: 320. Nürnberg.
- GRAHAM, M. W., 1941. Hymenoptera, etc., in East Lincolnshire. *Ent. mon. Mag.*, 77: 97-101.
- HEMMING, F., 1954. *Formica* Linnaeus, 1758: Report on proposed action under the plenary powers to give valid force to the decision taken by the Commission in Paris: Action needed because of circumstances not then known to the Commission. *Bull. Zool. Nomencl.*, 9, pt. 10: 309-12.
- HOLGERSEN, HOLGER, 1942. Ants of Northern Norway. *Tromsø Mus. Arsh., Naturhistorisk Ark.*, No. 24, 63 (1940), No. 2: 1-35.
- 1943. Bestemmelsestabell over norske maur. *Norsk. ent. Tidsskr.*, 6 (4): 164-82.
- 1944. The Ants of Norway. *Mag. f. naturridenskapene*, 84: 165-202.
- HOLZEL, E., 1952. Ameisen Kärntens. "Carinthia II," 142: 89-132.
- KARAWAIEW, W., 1930. Beitrag zur Ameisenfauna der Schwedischen Inseln Gotland und Oeland. *Mem. Ac. Sc. Ukraine (phys. math.)*, 15: 109-50.
- 1936. Die Fauna der Familie Formicidae (Ameisen) der Ukraine. *Trav. Inst. Zool. Biol. Ac. Sc. Ukraine*, 1936: 163-316.
- KLOET, G. S., 1943. Records of Hymenoptera Aculeata from Wales and Cheshire. *Ent. mon. Mag.*, 77: 235-6.
- KRAUSSE, A., 1926/7. Unsere Waldameise und ihr künstliche Vermehrung. *Forstl. Flugbl.*, 13.
- 1929. *Ameisenkunde, Einführung in die Systematik und Biologie der Ameisen*. Stuttgart.

- KUTTER, H., 1919. Beiträge zur Ameisenfauna der Schweiz. *Mitt. Schweiz. ent. Ges.* (1916), 27: 13-16.
- LATREILLE, P., 1798. *Essai sur l'histoire des fourmis de France*. Brive.
- 1802. *Histoire naturelle des fourmis*. Paris.
- LINNAEUS, C., 1758. *Systema naturae*. (Edition 10.) Stockholm.
- 1761. *Fauna Svecica*. 2nd ed. Stockholm.
- LOMNIKI, J., 1925. Übersicht der polnischen Arten der Gattung *Formica* L. *Bull. ent. Pologne*, 3 (1924): 151-82.
- MAYR, G., 1855. *Formicina austriaca*. *Verh. zool. bot. Ges. Wein.*, 5: 273-478.
- 1861. *Die europäischen Formiciden*. Vienna.
- MEINERT, F., 1861. *Die danske Myrers (Formicidae) Naturhistorie*. Kopenhagen.
- MORLEY, D. W., 1953. *Ants*. New Naturalist, London.
- NASONOV, N. V., 1889. Contribution to the Natural History of the Ants (fam. Formicariae) occurring in Russia. *Mem. Soc. Amis Sci. nat. Moscou*, 58 (1): *Tr. Lab. Zool. Mus.*, 4 (1). The Ant Fauna of Russia, pp. 1-78.
- NELMES, E., 1938. A Survey of the Distribution of the Wood Ant (*Formica rufa*) in England, Wales and Scotland. *J. anim. Ecol.*, 7: 74-104.
- NYLANDER, W., 1846a. Adnotationes in Monographiam Formicarum Boreali- Europae. *Acta. Soc. Sci. fenn.*, 2: 875-944.
- 1846b. Addimentum adnotationum in monographiam formicarum boreali- Europae. *Ibid.*, 2 (1846): 1041-62.
- 1849. Addimentum alterum ad notationum, etc. *Ibid.*, 3 (1848): 25-48.
- 1856. Synopsis des Formicides de France et d'Algérie. *Ann. Sc. Nat. (Zool.)*, 5: 50-109.
- O'ROURKE, F. J., 1950. The distribution and general ecology of the Irish Formicidae. *Proc. R. Irish Acad.*, 52 (B): 383-410.
- RETZIUS, A. J., 1783. *Caroli Lib. Bar. de Geer et species Insectorum, etc.* (Ameisen, 74-76). Leipsig.
- RICHARDS, O. W., 1937. *The Generic Names of British Insects: The Generic Names of the British Hymenoptera Aculeata, with a check list of British Species*. R. ent. Soc. Lond., 1937.
- 1944. Aculeate Hymenoptera from Central Wales. *Ent. mon. Mag.*, 80: 118-9.
- ROGER, J., 1859. Beiträge zur Ameisenfauna der Mittelmeerländer. *Berl. ent. Z.*, 3: 225-59.
- 1862. Über Formiciden. *Ibid.*, 6: 283-97.
- 1863. Verzeichnis der Formiciden-gattungen und arten. *Ibid.*, 6 (supplement): 1-65.
- RUZSKY, M., 1905. Formicarii Imperii Rossici. *Arbeiten naturf. Ges. Kais. Univ. Kasan*, 1905-07.
- SANTSCHI, F., 1911. Une nouvelle variété de *Formica rufa* L. *Bull. Soc. ent. F.*, 1911: 349-50.
- SAUNDERS, E., 1880. Synopsis of British Heterogyna and Fossorial Hymenoptera. *Trans. ent. Soc. Lond.*, 13: 201-304.
- 1896. *The Hymenoptera Aculeata of the British Islands*. London.
- SCHAEFFER, J. C., 1766. *Icones Insectorum circa Ratisbonam Indigenorum*. 1.
- SCHENCK, C. F., 1852. Beschreibung nassauischer Ameisenarten. *Jahrb. Ver. Naturkd.*, 8: 3-149. Nassau.
- 1853/4. Die nassauischen Ameisen-species. *Stettin ent. Ztg.*, 14: 157-63, 185-98, 225-32, 296-301.
- 1854. *Ibid.*, 63-4.
- 1856. Systematische Eintheilung der nassauischen Ameisen nach Mayr. *Jahrb. Ver. Naturkd.*, 11: 90-4. Nassau.
- SCHMIEDEKNECHT, O., 1930. *Die Hymenopteren Mitteleuropas*. Ameisen by Stitz, H. pp. 521-63.



- SMITH, F., 1854. Essay on the Genera and Species of British Formicidae. *Trans. ent. Soc. Lond.*, **III**: 95-135.
- 1858. *Catalogue of the British Fossorial Hymenoptera, Formicidae and Vespidae in the Collection of the British Museum, London.*
- 1865. Notes on British Formicidae. *Ent. mon. Mag.*, **2**: 29-31.
- SONDEK, S., 1922. *Mravenci (Ants of Czechoslovakia)*. Prague.
- STARCKE, A., 1942a. Ants collected by Dr. C. F. Engelhard at Stockmarknes (Island Hadsekoy, Vesterale Archipelago circa 68° 50' Lat. N. Norway) and between 64° and 66° Lat. N. the western coast of Norway, July 1932, identified by A. Stårcke. *Ent. Ber.*, **II**: 21-3.
- 1942b. Definities van Species (soort) Subspecies (ras, stirps) varieteit en aberratie. *Ibid.*, **II**: 40-8.
- 1943a. De bescherming van de roode boschmier, technisch beschouwd. *De lev. Natuur.*, **47**: 177-84.
- 1943b. Onze verdreeren boschmieren. *Ibid.*, **48**: 1-7.
- 1944. Determineertabel voor de Werkekast der Nederlandsche mieren. *Natuur. Maanblad.*, **1944**: 72-6.
- 1947. De boreale vorm van de roode boschmier (*Formica rufa rufa* Nyl.) op de hoge Veluwe. *Ent. Ber.*, **12**: 144-6.
- STELFOX, A. W., 1927. A list of the Hymenoptera Aculeata (Sensu lato) of Ireland. *Proc. R. Irish Acad.*, **37** (B): 201-355.
- STITZ, H., 1939. *Die Tierwelt Deutschlands*, Pt. 37, 1. Formicidae. Jena.
- SWEENEY, R. C. H., 1950. Identification of British Ants (Hym. Formicidae) with keys to the Genera and Species. *Ent. Gaz.*, **1**: 64-83.
- WASMANN, E., 1891. Verzeichniss der Ameisen und Ameisengäste von Holländisch Limburg. *Tijdschr. Ent.*, **34**: 39-64.
- 1909. Zur Kenntnis der Ameisen und Ameisengäste von Luxemburg. *Arch. trim. Inst. Gr. Duc. Luxemburg, Sect. phys. nat.*, **111**: 1-103.
- 1915. Luxemburger Ameisenkolonien mit Mendel'scher Mischung. *Festschr. Luxemburg Naturf.*, **1915**: 1-15.
- 1915a. Über Ameisenkolonien mit Mendel'scher Mischung. *Biol. Centralbl.*, **35**: 113-27.
- 1915b. Nachtrag zur Mendelismus bei Ameisen. *Ibid.*, 561-64.
- WHEELER, W. M., 1904. A new type of social parasitism among ants. *Bull. Amer. Mus. Nat. Hist.*, **20**: 347-75.
- 1910. *Ants*. New York.
- 1913. A revision of the ants of the genus *Formica*. *Bull. Mus. Comp. Zool., Harvard*, **53**: 379-565.
- WHITE, FARREN, 1884. *Ants and their ways*. The Religious Tract Soc., London. 2nd ed., 1895.
- WHITE, F. BUCHANAN, 1872. The nest of *Formica rufa* and its inhabitants. *Scot. Nat.*, **1**: 216-22, 258-63.
- YARROW, I. H. H., 1952. *Formica congerens* Nyl and *Formicoxenus nitidulus* Nyl. in Dorset. *Proc. R. ent. Soc. Lond.* (c), **17**: 24-5.
- 1952. Wood Ants and Spruce. *Ent. mon. Mag.*, **89**: 232.
- 1954a. The British Ants allied to *Formica fusca* L. (Hym., Formicidae). *Trans. Soc. Brit. Ent.*, **11**: 229-44.
- 1954b. Application for the re-examination and rephrasing of the decision taken by the International Commission regarding the name of the type species of "*Formica*" Linnaeus, 1758 (Class Insecta, Order Hymenoptera). *Bull. Zool. Nomencl.*, **9** (pt. 10): 313-18.
- ZETTERSTEDT, J. W., 1840. *Insecta Lapponica*. Leipzig.